

SASIxp™ South Carolina State Requirements Code User's Guide

Pearson Digital Learning Part Number 609 500 160E



First Edition (November 1999) Revision A (May 2000) Revision B (September 2000) Revision C (January 2001) Revision D (January 2004) Revision E (February 2004)

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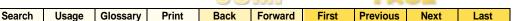
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Introduction



Introduction

The SASIxp[™] educational software South Carolina State Requirements Code (SRC) is designed to help your school district meet the specific reporting requirements of the State of South Carolina Department of Education (SDE).

This user's guide is organized into these chapters:

Chapter 1, "Introduction," provides an overview of the contents of this quide.

Chapter 2, "Setup," provides information about setting up the SASIxp South Carolina SRC software for your district, as well as any ongoing maintenance you may need to perform.

Chapter 3, "EFA/EIA District Setup," provides descriptions of the atom you use to view and print Education Finance Act (EFA) and Education Improvement Act (EIA) code and compatibility tables for South Carolina.

Chapter 4, "Data Collection," provides descriptions of the atom you use to collect the EFA/EIA and Precode information required for SDE reporting.

Chapter 5, "Reports," provides descriptions of the reports available from the State Report Launcher, step-by-step instructions for generating the reports and extracts, and samples of the reports.

Chapter 6, "Extracts," provides detailed instructions for generating the extracts.







Introduction

Appendix A, "Data Dictionary," identifies the files that store South Carolina information and the screens that are used to gather the information, explains the extract file-naming convention, and provides a cross-reference between SASIxp system fields and extract fields.

Appendix B, "State Setup File Distribution," provides district office instructions for distributing EFA/EIA and Precode setup files provided by the SDE.

Appendix C, "Entrata Software," provides instruction on loading and using Entrata® software.

Appendix D, "Job Queue," describes how to use the Job Queue atom to automate the creation of South Carolina reports and extracts.







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Setup

This chapter provides instructions for setting up the SASIxp South Carolina SRC software.



Setup

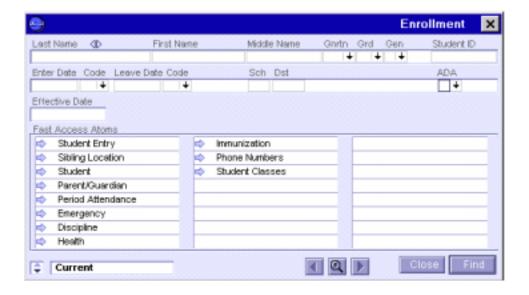
ADA (Average Daily Attendance) Field

The SDE requires that the ADA field, located in the upper right corner of the Enrollment screen, contain a value of **Y**, **N**, or **C** to process a student properly. A value of **Y** means that the student is included in the report for the time frame that ADA = Y, and values of **N** or **C** mean that the student is excluded from the report for the time frame that ADA = N or **C**. A **C** value means that the student is attending two schools concurrently.

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South Carolina does not use the A - 1/2 Day AM or P - 1/2 Day PM selections.









Setup

Setup

Before you start using the data collection and report atoms in this software, you need to perform these setup procedures:

- Define localization
- Set up homerooms
- Define table values for free/reduced lunch and ethnic codes
- Set up absence codes

District offices run a file distribution process whenever the SDE distributes new definition files for EFA, EIA, and Precode.

Defining Localization

Localization initializes the SASIxp software for South Carolina table value files.

- 1. Open the School atom (System Setup folder), and click the Localization tab.
- 2. In the *Localization* field, select South Carolina from the pop-up list.
- 3. In the *District Number* field, enter the four-digit district number.
- 4. Repeat Step 2 for the *Attendance*, *Transcript*, *Special Ed*, *Grades*, and *Scheduling* fields.
- 5. Click Save.
- 6. If the system displays a message about updating User Code field descriptions and table values, click OK.
- 7. Click OK to save changes.

Setting Up Homerooms

The accuracy of the Master Classification List – Homeroom Report is based on the homeroom period. To set up homerooms properly, first use the School atom to designate a homeroom period, then use the Sections atom to assign teacher numbers for sections that meet during homeroom period.





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Designating Homeroom Periods

- 1. Open the School atom, and click the Schedule tab.
- 2. In the *Homeroom Period* field, type the number of the period your school uses for homeroom period.
- 3. Click Save.

Assigning Teacher Numbers to Homeroom Sections

- 1. Open the Sections atom (located in the Basic Scheduling folder).
- 2. Locate the record for a section that meets during the designated homeroom period.
- 3. Verify that the correct teacher number appears in the *Tch#* field. If the field is blank, click the fast access arrow and select the teacher number for the section.
- 4. Repeat Steps 2 and 3 for each section that meets during the designated homeroom period.
- 5. Click Save.





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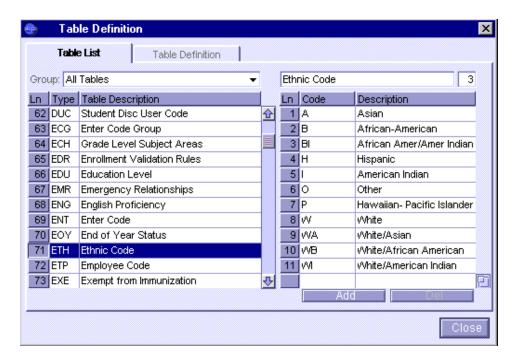
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Defining Table Values

Table values are added to the Tables Definition atom to offer more selections in the South Carolina SASIxp fields. Some of these values are determined by the SDE.

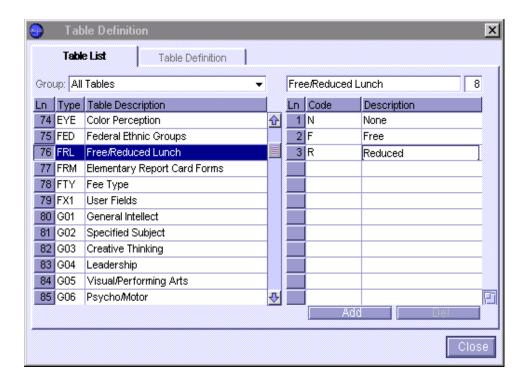


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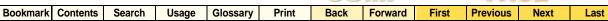
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Modifying Table Values

- 1. Open the Tables Definition atom in the System Setup folder.
- 2. Locate the Ethnic Code (ETH) file type. Highlight ETH to view table codes.
- 3. Add or delete the items from the ETH matrix by clicking Add/Delete. Type the correct values into the fields.
- 4. Click Save.
- 5. Repeat Steps 2-4 for the Free/Reduced Lunch (FRL) table values.





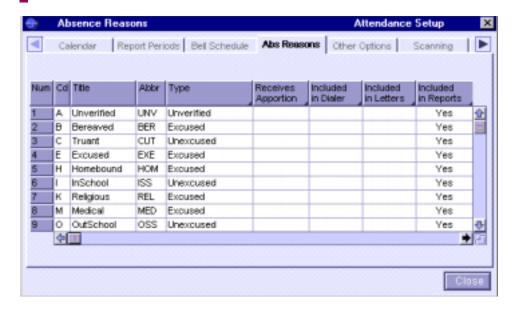


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Absence Codes Setup

Absence Codes appear in the Attendance Setup atom under the Abs Reasons tab. Absence codes are entered manually through the Abs Reasons tab.

During conversion from Osiris to SASIxp, existing Osiris absence codes may be converted to SASIxp absence codes.



Adding an Absence Code

- 1. Open the Attendance Setup atom, which is found in the Attendance folder.
- 2. Click the Abs Reason tab.
- 3. Click *Add Reason* from the Data menu. A new numbered row appears on the bottom of the Abs Reason matrix.
- 4. Enter the code for the new entry in the *CD* column.
- 5. Enter the title for the new entry in the *Title* column.
- 6. Enter the abbreviation for the new entry in the *Abbr* column.
- 7. From the type popup list, choose the type that best describes the new entry.



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- 8. Select Yes in the Receives Apportionment field if the new entry receives apportionment. This field indicates that this absence code is not counted as an absence on SRC reports.
- 9. Select Yes in the *Included in Dialer* field if the new entry is to be included as a reason in the Phone Dialer Atom.
- 10. Select Yes in the *Included in Letters* field if the new entry is to be included as a reason in the Attendance Letters Atom.
- 11. Select Yes in the *Included in Reports* field if the new entry is to be included in the reports. This field indicates that this absence code is counted as an absence in SRC reports.
- 12. Click Save.

If the Receives Apportionment and Included in Reports fields are both selected, the Receives Apportionment field will override the other field.

Absence Code Rules

The SDE has enacted a rule to use as a guide in calculating a student's absence: Only those Absence Codes that do not receive apportionment and are marked for inclusion on the reports are calculated.

Leaving the *Receives Apportionment* field blank and placing a *Yes* in the *Include in Reports* field allows that absence code to be counted in the Membership and Attendance Report (SC09) and Membership and Attendance Worksheet (SC10).





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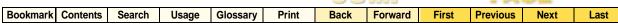
File Distribution

The SDE distributes updated EFA, EIA, and Precode definition files to the district offices. The district offices distribute these definition files to their schools. To verify that the correct definition files are in use at the school, view the EFA/EIA District Setup atom version dates.

Setup file updates are automatic, and no action needs to be taken at the school level. However, some errors may be introduced by the new setup files. For example, an EFA code that existed prior to the setup file update may be deleted and no longer considered valid for the new setup files. To identify any errors that the new update may have introduced, use the Data Verification Report from the State Report Launcher.

To setup file distribution at the district level, see State Setup File Distribution on page 133.

JUMP





Setup









This chapter describes the EFA/EIA District Setup atom. You use this atom to view and print SDE-defined EFA and EIA codes and their compatibilities.



EFA/EIA District Setup Atom

The South Carolina Education Finance Act (EFA) and Education Improvement Act (EIA) require student funding classifications to be reported using codes.

EFA and EIA codes require compatibility settings because some codes are subject to assignment restrictions. For example, some EFA and EIA codes can be assigned only to certain grade levels, which means that an EFA or EIA code for Kindergarten can be assigned only to a student in the Kindergarten grade level. EIA codes also have compatibility issues with other EIA codes; some EIA codes cannot be assigned to the same student at the same time.

The EFA/EIA District Setup atom enables you to view current EFA and EIA compatibilities as defined by the SDE. The values displayed in this atom are assigned to students by using the EFA/EIA Classification Information atom. The Data Verification report uses these values to verify student EFA/ EIA classifications before districts submit reports to the SDE (see Chapter 6 for more information about this report). The atom also enables you to print EFA and EIA codes and compatibilities.

For more information about EFA and EIA codes and their compatibilities, see the current SDE documentation, or visit the SDE website at:

http://www.state.sc.us/sde/

The EFA/EIA District Setup atom contains these tabs:

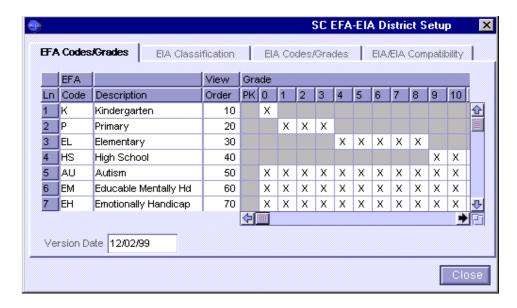
- **EFA Codes/Grades**
- **EIA Classification**
- EIA Codes/Grades
- EIA/EIA Compatibility

The tabs are set up as a matrix, with EFA or EIA codes on the vertical axis and grade levels or EIA codes on the horizontal axis. When you open the EFA/EIA District Setup atom, the matrixes are pre-populated with statedefined codes. An X located in the matrix intersection indicates compatibility; a gray space indicates incompatibility.



EFA Codes/Grades Tab

The EFA Codes/Grades tab enables you to view EFA code/grade compatibilities.



Field	Description
EFA Code	EFA code.
Description	Description of the EFA code.
View Order	Order in which the EFA codes are listed in reports and extracts.
Grade (PK-12)	Grade level with which the EFA code is compatible or incompatible.
Version Date	Date that the compatibility table is created by the SDE. The date changes only after the state amends the atom. The changed atoms are sent to the district with the new information and dates on the screens.

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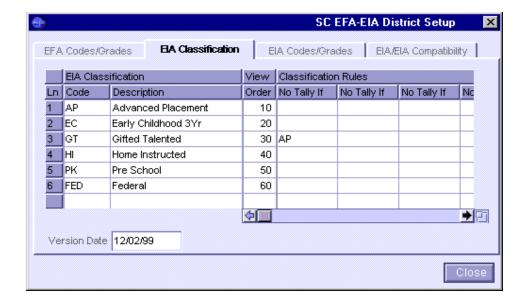


Viewing EFA Code/Grade Compatibilities

- 1. Open the EFA/EIA District Setup atom and display the EFA Codes/ Grades tab.
- 2. Scroll up and down, and left and right to view more codes.

EIA Classification Tab

The EIA Classification tab enables you to view the state-defined EIA classifications and their compatibility rules. The classifications are used to determine how EIA codes are counted when a student has EIA codes assigned from multiple EIA classifications.





Field	Description
EIA Classification Code	Code for the EIA classification.
EIA Classification Description	Description of the EIA classification.
View Order	Order in which the classifications are listed in reports and extracts.
Classification Rules: No Tally If	Current EIA classification is excluded from the Cumulative Class report if the EIA classification identified in one of these fields is present in the same student record.
Version Date	Date that the compatibility table is created by the SDE. The date changes only after the state amends the atom. The changed atoms are sent to the district with the new information and dates on the screens.

Viewing EIA Classifications

- 1. Open the EFA/EIA District Setup atom and display the EIA Classification tab.
- 2. Scroll up and down, and left and right to view more codes.

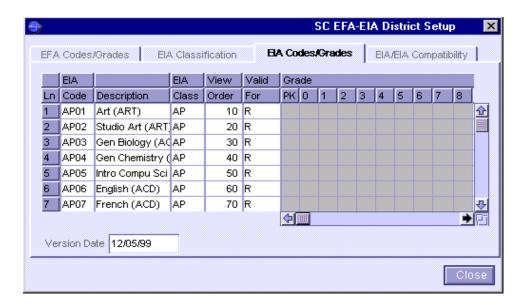
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EFA/EIA District Setup

EIA Codes/Grades Tab

The EIA Codes/Grades tab enables you to view EIA code/grade compatibilities.



Field	Description
EIA Code	EIA code.
Description	Description of the EIA code.
EIA Class	EIA classification to which the code belongs.
View Order	Order in which the codes are listed in reports and extracts within each EIA classification.
Valid For	School session for which the code is valid. Valid values are R for Regular, S for Summer, or blank for both.
Grade (PK–12)	Grade level with which the EIA code is compatible or incompatible.
Version Date	Date that the compatibility table is created by the SDE. The date changes only after the state amends the atom. The changed atoms are sent to the district with the new information and dates on the screens.



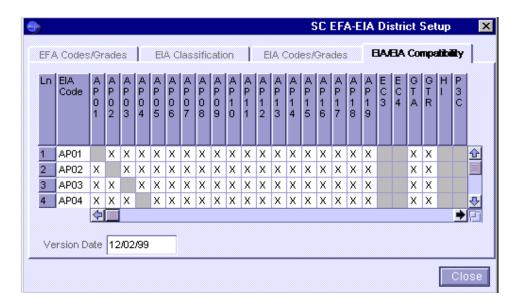


Viewing EIA Code/Grade Compatibilities

- 1. Open the EFA/EIA District Setup atom and display the EIA Codes/ Grades tab.
- 2. Scroll up and down, and left and right to view more codes.

EIA/EIA Compatibility Tab

The EIA/EIA Compatibility tab enables you to view EIA/EIA code compatibility.



Field	Description
EIA Code	EIA code.
EIA Code Compatibility Columns	EIA code compatibility with other EIA codes.
Version Date	Date that the compatibility table is created by the SDE. The date changes only after the state amends the atom. The changed atoms are sent to the district with the new information and dates on the screens.



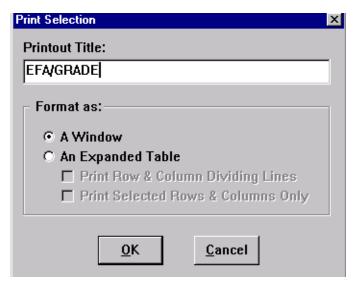
Viewing EIA/EIA Compatibilities

- 1. Open the EFA/EIA District Setup atom and display the EIA/EIA Compatibility tab.
- 2. Scroll up and down, and left and right to view more codes.

Printing Compatibility Tables

The EFA/EIA District Setup atom enables you to print a compatibility table while it is displayed in the EFA/EIA District Setup atom.

- 1. Open the EFA/EIA District Setup atom and display the compatibility table you want to print.
- 2. Select Print from the File menu. A dialog box displays.



- 3. Enter an appropriate printout title, or accept the default value.
- 4. Make the appropriate selections for the type of output you want, and click OK. A printer setup dialog box displays.

If you select An Expanded Table and the first checkbox, the report displays row and column dividing lines. Also, if you select the Landscape orientation, more columns will display on the page.

5. Make any printer setup changes, and click Print.





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Data Collection



Data Collection

This chapter describes the EFA/EIA Classification Info atom. You use the atom to collect the information required for reporting to the SDE.



EFA/EIA Classification Info Atom

The EFA/EIA Classification Info atom is used to collect, track, and maintain the EFA/EIA codes and Precode values assigned to students during the school year.

The EFA/EIA Classification Info atom contains these fields.

Field	Description
Last Name	Student's last name*
First Name	Student's first name*
Middle Name	Student's middle name*
Grd	Student's grade*
Gen	Student's gender*
Student ID	Student's identification number*

^{*} denotes the data is from the Student atom.

The EFA/EIA Classification Info atom contains these tabs:

- **EFA Code Entry**
- **EIA Code Entry**
- **EFA History**
- **EIA History**
- Precode Entry

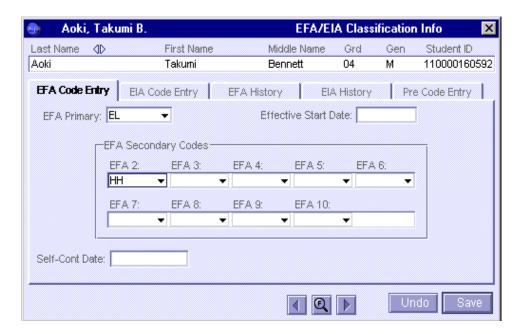




EFA Code Entry Tab

Use the EFA Code Entry tab to enter student EFA codes. Although South Carolina schools report only the EFA Primary code for funding, the system enables you to track up to nine EFA secondary codes.

The system stores current EFA codes in the EFA/EIA data file and stores current and historical EFA code information in the EFA History data file.



Field	Description
EFA Primary	Student's primary EFA code, which is reported to the SDE.
Effective Start Date	Date the EFA codes take effect. This field is visible after you change one or more EFA codes.
EFA Secondary Codes (EFA 2–10)	Student's second through tenth EFA codes. These fields are optional, as they are not reported to the SDE.
Self-Cont Date	Date the student first entered a self-contained course.



Adding or Changing EFA Codes

In this section, "change" means replacing current EFA codes with different codes to reflect a student's current EFA status. You cannot modify historical EFA code information using the EFA Code Entry tab; use the EFA History tab for changes of this type.

- 1. Open the EFA/EIA Classification Info atom and display the EFA Code Entry tab.
- 2. Locate the student whose EFA/EIA classification information you want to modify.
- 3. In the EFA Primary field, select the student's primary EFA classification from the pop-up list.
- 4. In the Effective Start Date field, enter the date the EFA codes become effective.
- 5. Use the pop-up lists to select the student's EFA classifications for fields EFA 2 through EFA 10, if applicable.
- 6. In the Self-Cont Date field, enter the date the student started taking a self-contained course, if applicable.
- 7. Click Save to save your changes, or click Undo to remove your changes.



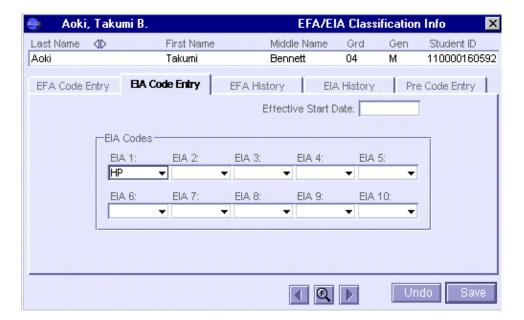




EIA Code Entry Tab

Use the EIA Code Entry tab to enter student EIA codes. A student may have up to ten EIA codes at a time. Only PK students are required to have an EIA code; EIA is optional for all other grade levels.

The system stores current EIA codes in the EFA/EIA data file and stores current and historical EIA code information in the EIA History data file.



Field	Description
Effective Start Date	Date the EIA codes take effect. This field is visible after you change one or more EIA codes.
EIA Codes (1–10)	Up to ten EIA codes for the student can be entered.



Adding or Changing EIA Codes

In this section, "change" means replacing current EIA codes with different codes to reflect a student's current EIA status. You cannot modify historical EIA code information using the EIA Code Entry tab; use the EIA History tab for changes of this type.

- 1. Open the EFA/EIA Classification Info atom and display the EIA Code Entry tab.
- 2. Locate the student whose EFA/EIA classification information you want to modify.
- 3. In the EIA 1 field, use the pop-up list to select the student's first EIA code.
- 4. In the Effective Start Date field, enter the date the EIA codes become effective.
- 5. Use the pop-up lists in fields *EIA* 2 through *EIA* 10 to enter additional EIA codes, if applicable.
- 6. Click Save to save your changes, or click Undo to remove your changes.





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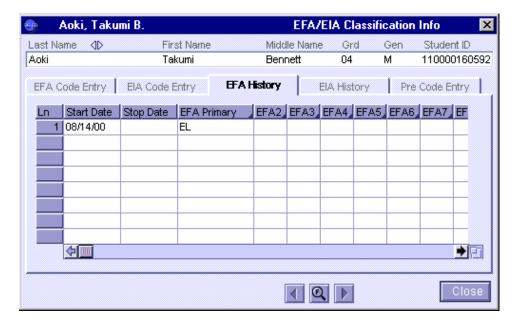
Data Collection

EFA History Tab

The EFA History tab displays the data in the EFA History data file, which contains all EFA codes assigned to a student for identified time periods throughout the school year. The screen is designed as a matrix so you can see which EFA codes have changed and what a student had for the specified date range. The date ranges reported are linear; one cannot overlap another.

Use the EFA History tab to review a student's EFA code history and modify the information if you discover an error.

You must have Security Officer privileges to modify EFA history records.



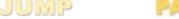


Field	Description
Ln	Line number of the matrix.
Start Date	Beginning effective date for the EFA codes listed on each line.
Stop Date	Ending effective date for the EFA codes listed on each line. The system automatically enters this field when you save changes in the EFA Code Entry tab. The last entry in the table has no stop date.
EFA Primary	Primary EFA code for the identified date range.
EFA 2-EFA 10	Secondary EFA codes for the identified date range.

Maintaining EFA Code History

- 1. Open the EFA/EIA Classification Info atom and display the EFA History tab.
- 2. Locate the student whose information you want to change.
- 3. From the EFA/EIA Info menu, select Change History.
- 4. Click in the field you want to change and modify the information appropriately.
- 5. Click Save to save your changes, or click Undo to restore previous values.

Each line's date must appear in chronological order. If you extend the line's date range by changing the Start Date or Stop Date, you must shorten or remove an adjacent date range so the dates do not overlap. If you shorten the line's time frame by changing the Start Date or Stop Date, you must extend or add an adjacent date range so all valid school days have associated EFA codes unless the gap represents time when the student was not enrolled at school.







Adding EFA Records to the EFA History Matrix

- 1. Open the EFA/EIA Classification Info atom and display the EFA History tab.
- 2. Locate the student whose information you want to change.
- 3. From the EFA/EIA Info menu, select Change History.
- 4. From the Data menu, select Add EFA History. The cursor appears in the *Start Date* field of a blank line.
- 5. Tab through the fields and enter the appropriate information. A valid Stop Date must be entered on the previous line.
- 6. Click Save to save your changes, or click Undo to restore previous values.

Pearson Digital Learning does not recommend adding EFA codes in this manner. EFA code entry is achieved through the EFA Code Entry tab.

Deleting EFA Records from the EFA History Matrix

- 1. Open the EFA/EIA Classification Info atom and display the EFA History tab.
- 2. Locate the student whose information you want to change.
- 3. From the EFA/EIA Info menu, select Change History.
- 4. Click the line number of the record you want to delete.
- 5. From the Data menu, select Delete EFA History. The system erases the line.
- 6. Modify other dates if necessary. Make sure the last line does not have a Stop Date.
- 7. Click Save to save your changes, or click Undo to restore previous values.

The system checks all *Start Date* and *Stop Date* fields to ensure that the dates do not overlap.

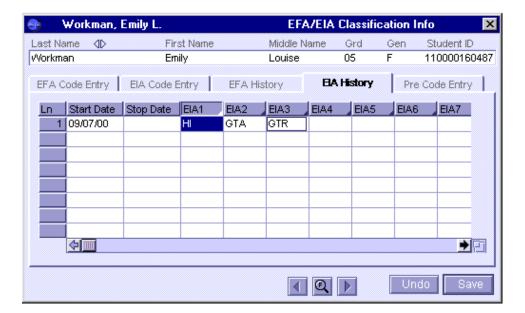


EIA History Tab

The EIA History tab displays the data in the EIA History datafile, which contains all EIA codes assigned to a student for an identified date range throughout the school year. The screen is designed as a matrix so you can see which EIA codes have been assigned to a student. Each line of the matrix displays the EIA codes and what a student had for the specified date range. The date ranges reported are linear; one cannot overlap another.

Use the EIA History tab to review a student's EIA code history and to modify the information if you discover an error.

You must have Security Officer privileges to modify EIA history records.









Data Collection

Field	Description
Ln	Line number of the matrix.
Start Date	Beginning effective date for the EIA codes listed on each line.
Stop Date	Ending effective date for the EIA codes listed on each line. The system automatically enters this field when you save changes on the EIA Code Entry tab. The last entry in the table has no stop date.
EIA1-EIA10	EIA codes assigned to the student during the identified date range.

Maintaining EIA Code History

- 1. Open the EFA/EIA Classification Info atom and display the EIA History tab.
- 2. Locate the student whose information you want to change.
- 3. From the EFA/EIA Info menu, select Change History.
- 4. Click the field you want to change and modify the information appropriately.
- 5. Click Save to save your changes, or click Undo to restore previous values.

Each line's date must appear in chronological order. If you extend the line's date range by changing the Start Date or Stop Date, you must shorten or remove an adjacent date range so the dates do not overlap. If you shorten the line's time frame by changing the Start Date or Stop Date, you must extend or add an adjacent date range so all valid school days have associated EIA codes unless the gap represents time when the student was not enrolled at the school.

Back



Data Collection

Adding EIA Records to the EIA History Matrix

- 1. Open the EFA/EIA Classification Info atom and display the EIA History tab.
- 2. Locate the student whose information you want to change.
- 3. From the EFA/EIA Info menu, select Change History.
- 4. From the Data menu, select Add EIA History. The cursor appears in the Start Date field of a blank line.
- 5. Tab through the fields and enter the appropriate information. A valid Stop Date must be entered on the previous line.
- 6. Click Save to save your changes, or click Undo to restore previous values.

Pearson Digital Learning does not recommend adding EIA codes in this manner. EIA code entry is achieved through the EIA Code Entry tab.

Deleting EIA Records from the EIA History Matrix

- 1. Open the EFA/EIA Classification Info atom and display the EIA History tab.
- 2. Locate the student whose information you want to change.
- 3. From the EFA/EIA Info menu, select Change History.
- 4. Click on the line number of the record you want to delete.
- 5. From the Data menu, select Delete EIA History. The system erases the line.
- 6. Modify other dates if necessary. Make sure the last line does not have a Stop Date.
- 7. Click Save to save your changes, or click Undo to restore previous values.

The system checks all Start Date and Stop Date fields to ensure that the dates do not overlap.

First

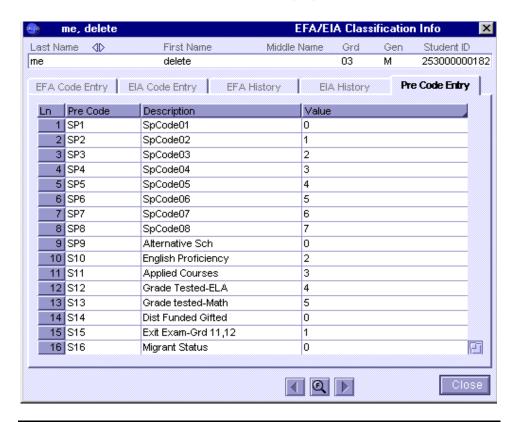


Data Collection

Precode Entry Tab

The Precode Entry tab contains Precode information required for the Precode Extract submitted to the SDE.

The Precode Entry tab is prepopulated with all defined Precode fields and descriptions set up and distributed annually by the SDE.



Field	Description
Ln	Line number of matrix.
Precode	Precode field assigned to the student. This field is display-only.
Description	Description of the Precode field. This description is display-only.
Value	Current value for the Precode field.

Last

Data Collection

Adding Precode Information

- 1. Open the EFA/EIA Classification Info atom and display the Precode Entry tab.
- 2. Locate the student whose information you want to modify.
- 3. In the Value field, use the pop-up list to select the Precode value that applies to the student.
- 4. Repeat these steps for each Precode field.
- Click Save.
- 6. Click Close.

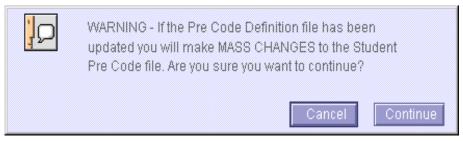
Precode values cannot be entered for students who were inactive or not enrolled prior to running Update Precode Data Items.

Precode Updates

Use Update Precode Data Items under the EFA/EIA Info menu when you enroll or re-enroll a student or when the SDE updates Precode definitions.

You must have Security Office privileges to run Update Precode Data Items.

- Open the EFA/EIA Classification Info atom.
- 2. Select Update Precode Data Items from the EFA/EIA Info menu. A warning screen appears.



3. Click Continue. The system updates the Precode fields for each student record. Existing values for active students do not change; however, inactive student values are deleted.



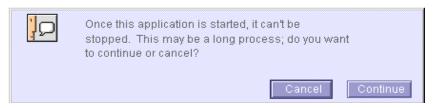
Data Collection

EFA/EIA Initialization

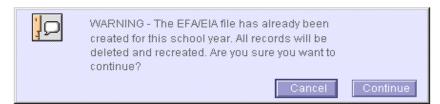
The EFA/EIA codes are rewritten at the beginning of each school year. You do not need to remove last year's EFA/EIA codes. The EFA/EIA Initialization process performs these activities. You must be have Security Officer privileges to perform this process.

The EFA/EIA Initialization process initializes only active students. Ensure that you are logged into the correct school year before running this process. Precode values are not affected by this process.

- 1. Open the EFA/EIA Classification Info atom.
- 2. Select EFA/EIA Initialization from the EFA/EIA Info menu. An application process screen displays.



3. Select Continue. A warning screen displays.



4. Click Continue to overwrite last year's EFA/EIA codes, or click Cancel to terminate processing.

When the initialization process is complete, the system displays a dialog box that identifies the number of students processed.

Active students are assigned a default EFA code with an effective date. The effective date is the same as the student's enrollment date for that school year.

Default EFA codes are hardcoded. The default EFA code populates the Primary fields when you run the EFA/EIA Initialization process. EIA fields are not populated.



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Data Collection





Last

Reports

This chapter describes the State Report Launcher atom that you use to generate the reports and extracts required by the SDE and explains how to produce the reports and extracts:

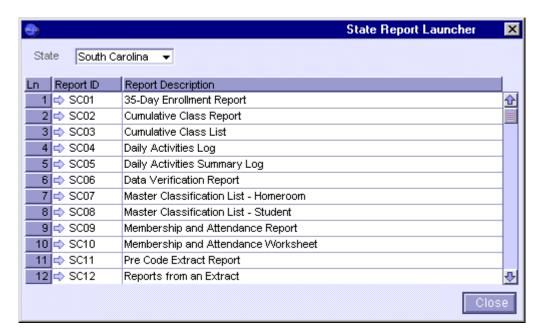
- State Report Launcher
- 35-Day Enrollment Report and Extract (SC01)
- Cumulative Class Report and Extract (SC02)
- Cumulative Class List (SC03)
- Daily Activities Log (SC04)
- Daily Activities Summary Log (SC05)
- Data Verification Report (SC06)
- Master Classification List Homeroom (SC07)
- Master Classification List Student (SC08)
- Membership and Attendance Report and Extract (SC09)
- Membership and Attendance Worksheet (SC10)
- Precode Extract (SC11)
- Reports from an Extract (SC12)
- District Summary Reports (SC13)
- Mark Distribution Analysis Report (SC14)

For more information, see Data Dictionary on page 121.



State Report Launcher

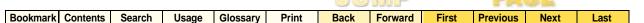
When you open the State Report Launcher atom, this screen displays.



Field	Description
State	State name that was selected in the <i>Localization</i> field of the School atom.
Ln	Line number of the report listed in the matrix.
Report ID	Identifier for a particular state report.
Report Description	Title of each state report listed.

If South Carolina is not displayed in the *State* field, follow these steps:

- 1. Open the School atom located in the System Setup folder.
- 2. Click the Localization tab.
- 3. Select South Carolina from the Localization pop-up menu.
- 4. Click Save.
- 5. If the system displays a message about updating User Code field descriptions and table values, click OK.
- 6. Click OK.





Access the Report Interface you want by clicking on the arrow associated with the report title. In each Report Interface screen, use the Custom tab to select the report preview option or Queue function.

Extracts can be run only after you get an error-free Data Verification Report. Use the EFA/EIA Classification Info atom to set the extract paths, as described in Chapter 6.

The district office can use the SASIxp Job Queue atom to automate the creation of reports and extracts using a schedule defined by the district. Follow the steps in Appendix D to use the Job Queue.

Extracts are run from a Windows-based workstation because extract file names are longer than Macintosh systems allow.

35-Day Enrollment Report and Extract (SCO1)

The 35-Day Enrollment report counts the number of students enrolled in schools and attending for a minimum of 35 days throughout the school year and sorts the information by gender, ethnic code, and grade level. The report is run on or after the last day of school. You can run the 35-Day Enrollment report as a printed report or as a report and extract file. The extract produces a text file suitable for transmission to the SDE.

This report requires an ADA field value of Y and collects data on active and inactive students. Students with an enter code ending in "i" are excluded from this report.

An error-free data verification report is required before running the extract.



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Previous

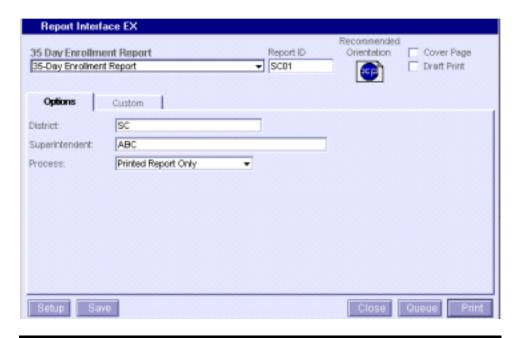
First





Reports

Report Interface Screen—Options Tab



Field	Description
35-Day Enrollment Report	Default is 35-Day Enrollment Report.
Report ID	SC01.
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.
Cover Page	Prints a cover page.
Draft Print	Prints a draft copy.
District	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.
Superintendent	District superintendent's name. If blank, you must type in an entry. The contents of this field are used for a signature line on the bottom of the report. The system updates the <i>Contact</i> field with any entry you make in this required field.







Field	Description
Process	Indicates the type of output you want. Select from the pop-up list. Available options are:
	Printed Report Only—prints the report.
	 Report and Extract—prints the report and sends the extract contents to the non- transmitted directory.
	 Report and Extract (Ready for Transmission)—prints the report and sends the extract contents to the ENR directory.

35-Day Enrollment Report and Extract Checklist

Follow this checklist before you generate the 35-Day Enrollment report or extract.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment (EEi excluded)
3.	Populate the Data Collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	

Forward



Previous

Next

Last

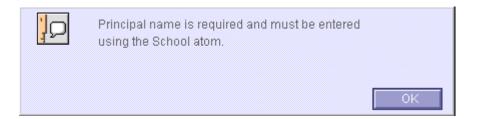


Reports

Printing the 35-Day Enrollment Report

- 1. From the State Report Launcher screen, click the link arrow next to SC01. The Report Interface screen displays.
- 2. In the District Name field, type your district name or accept the default value. This field is required.
- 3. In the Superintendent field, type the name of the district superintendent or accept the default value. This field is required.
- 4. In the *Process* field, use the pop-up list to select the type of report output you want.
- 5. Change print orientation to landscape.
- 6. Click Print.

If the *Principal Name* field in the School atom has not been completed, a dialog box displays after you click Print.

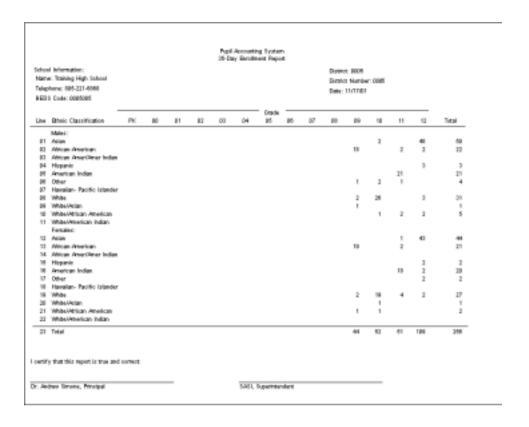








35-Day Enrollment Report Sample



Cumulative Class Report and Extract (SCO2)

The Cumulative Class report provides the information required for EIA reporting to the SDE. The report totals all EIA code occurrences for a specific day or for the entire term up to a specific day. The report tallies the number of participating students by grade for the specified time period.

Although you are required to submit this report only on the 45th and 135th days of the school year, you can generate the report at any time. You can also run this report for summer school at any time during the summer term.

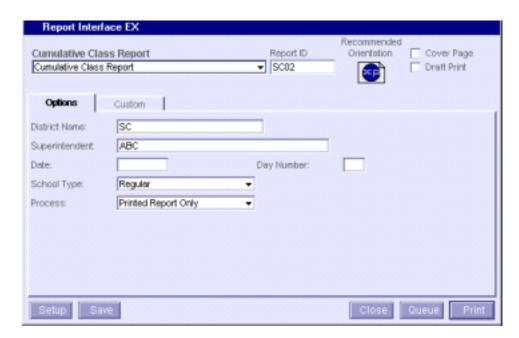
You can run the Cumulative Class report as a printed report or as a report and extract file. The extract produces a text file suitable for transmission to the SDE.



This report requires an ADA field value of Y and collects data on active and inactive students. Students with a leave code of W1* (where * is any number) and an enter code ending in "i" are excluded from this report.

An error-free data verification report is required before running the extract.

Report Interface Screen—Options Tab



Field	Definition
Cumulative Class Report	Default is Cumulative Class Report.
Report ID	SC02.
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.
Cover Page	Prints a cover page.
Draft Print	Prints a draft copy.







Field	Definition	
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.	
Superintendent	District superintendent's name. If blank, you must type in an entry. The contents of this field are used for a signature line on the bottom of the report. The system updates the <i>Contact</i> field with any entry you make in this required field.	
Date	Date for which you are running the report. The report requires a value in either this field or the Day Number field. The system displays an error message if both fields are blank or if both fields contain values.	
Day Number	Specific school day for which you are running the report.	
School Type	Type of school for which you are running the report. Select from the pop-up list. Available school types are Regular and Summer.	
Process	 Indicates the type of output you want. Select from the pop-up list. Available options are: Printed Report Only—prints the report. Report and Extract—prints the report and sends the extract contents to the non-transmitted directory. Report and Extract (Ready for Transmission)—prints the report and sends the extract contents to the SAS directory. 	



Cumulative Class Report and Extract Checklist

Follow this checklist before you generate the Cumulative Class report or extract.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Table 1:

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment (EEi and W1* excluded)
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	

Printing the Cumulative Class Report

- 1. From the State Report Launcher screen, click the link arrow next to SC02. The Report Interface screen displays.
- 2. In the District Name field, type your district name, or accept the default value. This field is required.
- 3. In the Superintendent field, type the name of the district superintendent, or accept the default value. This field is required.

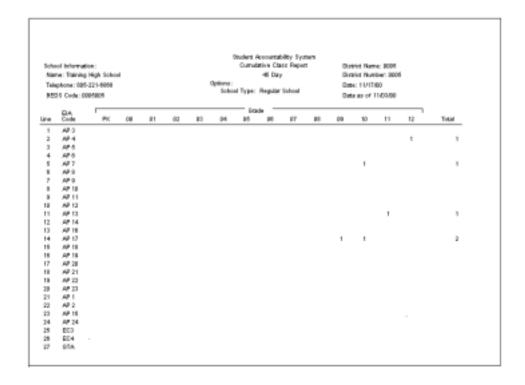






- 4. If you are running the report for a specific date, type the date in the Date field. If you are running the report for a specific school day, type the day number in the Day Number field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.
- 5. In the *School Type* field, use the pop-up list to select the type of school for which you are running the report.
- 6. In the *Process* field, use the pop-up list to select the type of report output you want.
- 7. Change print orientation to landscape.
- 8. Click Print.

Cumulative Class Report Sample



Print

Back



Reports

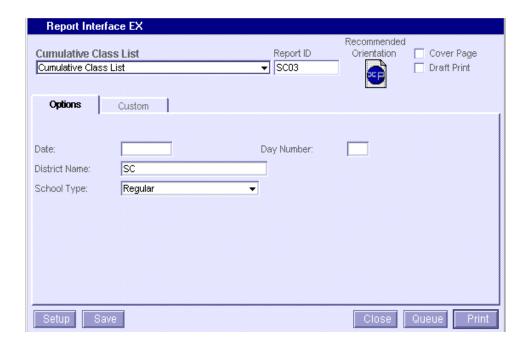
Cumulative Class List (SCO3)

The Cumulative Class List is a tool used by South Carolina schools to provide details to support the Cumulative Class report by listing each student participating in the EIA code during the specified time period. The list is sorted by grade level. The SDE does not require this report.

You can run the Cumulative Class List for any day of the school year up to the current date.

This report requires an ADA field value of Y and collects data on active and inactive students. Students with a leave code of W1* (where * is any number) and an enter code ending in "i" are excluded from this report.

Report Interface Screen—Options Tab









Field	Description
Cumulative Class List	Default is Cumulative Class List.
Report ID	SC03.
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.
Cover Page	Prints a cover page.
Draft Print	Prints a draft copy.
Date	Date for which you are running the report. The report requires a value in either this field or the Day Number field. The system displays an error message if both fields are blank or if both fields contain values.
Day Number	Specific school day for which you are running the report.
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.
School Type	Type of school for which you are running the report. Select from the pop-up list. Available school types are Regular and Summer.



Cumulative Class List Checklist

Follow this checklist before you generate the Cumulative Class List.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment (EEi and W1* excluded)
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	

Printing the Cumulative Class List

- 1. From the State Report Launcher screen, click the link arrow next to SC03. The Report Interface screen displays.
- 2. If you are running the report for a specific date, type the date in the Date field. If you are running the report for a specific school day, type the day number in the *Day Number* field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.
- 3. In the *District Name* field, type your district name, or accept the default value. This field is required.
- 4. In the School Type field, select the type of school for which you are running the report.

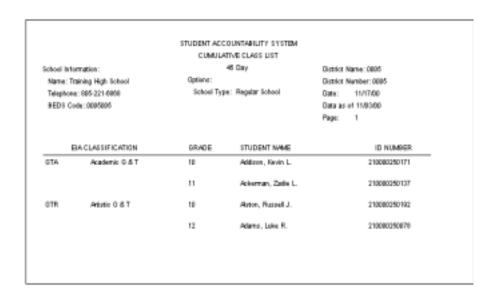






- 5. Change print orientation to portrait.
- 6. Click Print.

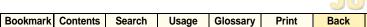
Cumulative Class List Sample



Daily Activities Log (SCO4)

The Daily Activities Log provides a list of all students added to or deleted from each EFA classification for a specified day or date or a cumulative list for all days in the school year up to a specified day. The report is sorted by EFA code and grade.

Forward

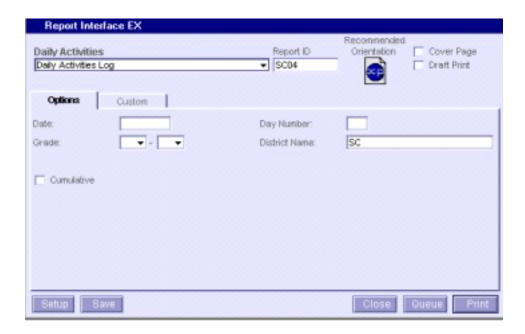






Reports

Report Interface Screen—Options Tab









Field	Description
Daily Activities	Default is Daily Activities Log.
Report ID	SC04.
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.
Cover Page	Prints a cover page.
Draft Print	Prints a draft copy.
Date	Date for which you are running the report. The report requires a value in either this field or the <i>Day Number</i> field. The system displays an error message if both fields are blank or if both fields contain values.
Day Number	Specific school day for which you are running the report.
Grade	Starting and ending grade levels to include in the report. You can limit the report output to a single grade or a range of grades. The default is Blank, which includes all grades. These fields are optional.
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.
Cumulative	Indicates that you want the report to include all school days up to the date or day indicated.



Daily Activities Log Checklist

Follow this checklist before you generate the Daily Activities Log.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Table 2:

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	

Printing the Daily Activities Log

- 1. From the State Report Launcher screen, click the link arrow next to SC04. The Report Interface screen displays.
- 2. If you are running the report for a specific date, type the date in the Date field. If you are running the report for a specific school day, type the day number in the Day Number field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.
- 3. In the *Grade* fields, select the beginning and ending grade levels to include in the report. This field is optional.
- 4. In the District Name field, type your district name, or accept the default value. This field is required.

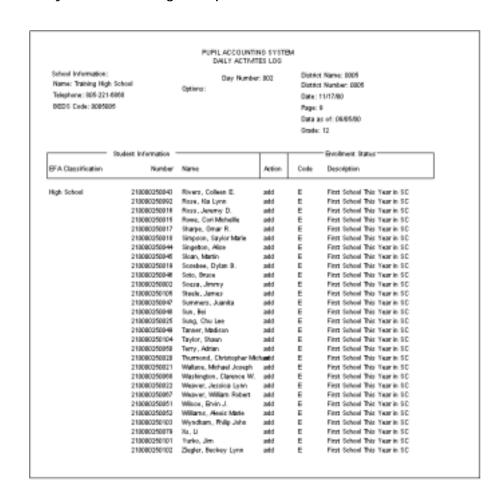






- 5. Select the Cumulative field if you are running the report to include all school days up to the date or day indicated.
- 6. Click Print.

Daily Activities Log Sample



Next





Reports

Daily Activities Summary Log (SCO5)

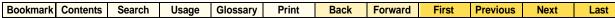
The Daily Activities Summary Log provides a daily summary of student adds/deletes by EFA classification for the date or specified day number and a cumulative summary for all days in the school year up to the date or specified day number for which the report is run.

Adds are always represented by positive numbers; Deletes are always represented by negative numbers. Nets may be either positive or negative numbers. The report provides totals for Adds, Deletes, and Nets for all EFA codes combined.

Report Interface Screen—Options Tab









Field	Description
Daily Activities	Default is Daily Activities Summary.
Report ID	SC05.
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.
Cover Page	Prints a cover page.
Draft Print	Prints a draft copy.
Date	Date for which you are running the report. The report requires a value in either this field or the <i>Day Number</i> field. The system displays an error message if both fields are blank or if both fields contain values.
Day Number	Specific school day for which you are running the report.
Grade	Starting and ending grade levels to include in the report. You can limit the report output to a single grade or a range of grades. The default is Blank, which includes all grades. These fields are optional.
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.



Daily Activities Summary Log Checklist

Follow this checklist before you generate the Daily Activities Summary Log.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Table 3:

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	



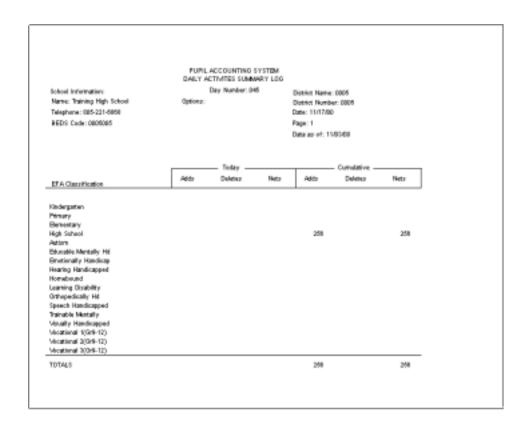




Printing the Daily Activities Summary Log

- 1. From the State Report Launcher screen, click the link arrow next to SC05. The Report Interface screen displays.
- 2. If you are running the report up to a specific date, type the date in the Date field. If you are running the report up to a specific school day, type the day number in the Day Number field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.
- 3. In the *Grade* fields, select the beginning and ending grade levels to include in the report. This field is optional.
- 4. In the *District Name* field, type your district name, or accept the default value. This field is required.
- 5. Click Print.

Daily Activities Summary Log Sample



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Reports

Data Verification Report (SCO6)

The Data Verification report checks all student EFA, EIA, and Precode data against several compatibility tables and may generate a list of errors that must be corrected before any extracts can be created and sent to the SDE.

Run this report before running other reports and extracts that include EFA, EIA, or precode information.

The Data Verification Report is used to verify data for these reports and extracts:

- 35-Day Enrollment Report and Extract (ethnic, gender fields)
- Cumulative Class Report and Extract (EIA field)
- Membership and Attendance Report and Extract (*EFA* field)
- Precode Extract (EFA, EIA, birthdate, gender, lunch, ethnic code fields)
 - State-defined Precode fields cannot be left blank.
- All SRC Data (No Extracts); (all above fields)

This report collects data on all students regardless of ADA value, enter code, or leave code.



First

Forward



Next

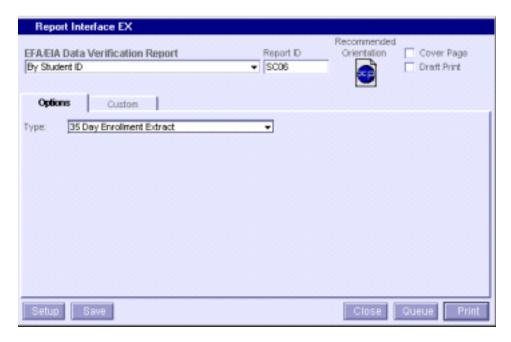
Previous





Reports

Report Interface Screen—Options Tab



Field	Description	
EFA/EIA Data Verification Report	Sorting options you want to use for the report. Valid options include:	
	By Student ID	
	By Student Name	
	By Grade/Name	
Report ID	SC06	
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.	
Cover Page	Prints a cover page.	
Draft Print	Prints a draft copy.	







Field	Description	
Туре	Type of extract options available. Options are:	
	35-Day Enrollment Extract	
	Cumulative Class Extract	
	Membership and Attendance Extract	
	Precode Extract	
	All SRC Data (No extracts)	

Data Verification Report Checklist

Follow this checklist before you generate the Data Verification Report.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Table 4:

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	





Printing the Data Verification Report

- 1. From the State Report Launcher screen, click the link arrow next to SC06. The Report Interface screen displays.
- 2. In the EFA/EIA Data Verification Report field, use the pop-up list to select the desired sorting option.
- 3. Choose the Extract Type.
- 4. Click Print.

Data Verification Report Sample

	Stude	ent Data V	Verification Report for All SRC Data
		Sc	Sort Order: By Student ID
School Info	ormation:		
School Na	ame: Training High School		. District Number: 0005
School Ph	none: 805-221-6868		Date: 11/17/00
BEDS Co	de: 0005005		Page: 1
Data errors	s were found in the following :	student reco	cords:
	Student Name	Grade	
Student ID	•		
Student ID	Student Name	Grade	e Error Message
Student ID 210000250078	Student Name	Grade	Error Message Initial enrollment and initial EFA dates are mismatched.
Student ID 210000250078	Student Name Adams, Luke R.	Grade 12	Effor Message Initial enrollment and initial EFA dates are mismatched. Initial enrollment and initial EIA dates are mismatched.
Student ID 210000250078 210000250137	Student Name Adams, Luke R.	Grade 12	Effor Message Initial enrollment and initial EFA dates are mismatched. Initial enrollment and initial EIA dates are mismatched. Initial enrollment and initial EIA dates are mismatched.
Student ID 210000250078 210000250137	Student Name Adams, Luke R. Ackerman, Zadie L.	<u>Grade</u> 12 11	Initial enrollment and initial EFA dates are mismatched. Initial enrollment and initial EIA dates are mismatched. Initial enrollment and initial EIA dates are mismatched. Grade incompatible with EFA code: P, 09/05/00.



Last



Reports

Master Classification List – Homeroom (SCO7)

The Master Classification List – Homeroom report identifies the students in each EFA code according to the number of days students in a homeroom section were assigned to each EFA code. Although this report is not required by the SDE, schools often use it as a monitoring tool and as supporting detailed information for the Membership and Attendance Report.

The report lists students by homeroom and provides a separate page for each homeroom section. The report may be limited to a specific section ID or range of teachers.

Codes are ordered by date for a student. The duration is based on the values in the Start Date and Stop Date fields on the EFA History tab in the EFA/EIA Classification Info atom, compared to the number of membership days available during the specified time frame according to the Enrollment atom.

Withdrawals have a duration calculated.

Secondary EFA codes have no duration calculated. If a secondary EFA code is entered twice, the second entry is listed with no date or duration to mark the duplication.

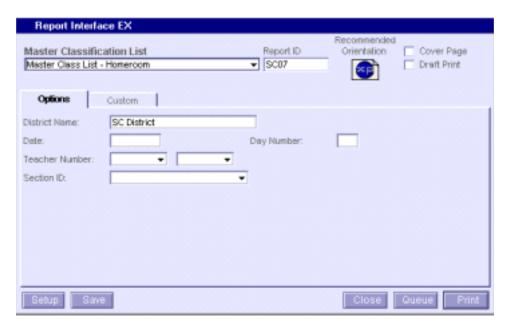
This report requires an ADA field value of Y.







Report Interface Screen—Options Tab



Field	Description
Master Classification List	Default is Master Class List – Homeroom.
Report ID	SC07.
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.
Cover Page	Prints a cover page.
Draft Print	Prints a draft copy.
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.
Date	Date for which you are running the report. The report requires a value in either this field or the <i>Day Number</i> field. The system displays an error message if both fields are blank or if both fields contain values.



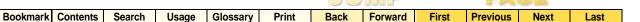
Field	Description
Day Number	Specific school day for which you are running the report.
Teacher Number	Teachers to include in the report. You can limit the report output to a single teacher or range of teachers. The default is Blank, which includes all teachers.
Section Number	Section ID to include in the report. The default is Blank, which includes all homeroom sections.

Master Classification List - Homeroom Checklist

Follow this checklist before you generate the Master Classification List -Homeroom.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	





Printing the Master Classification List – Homeroom

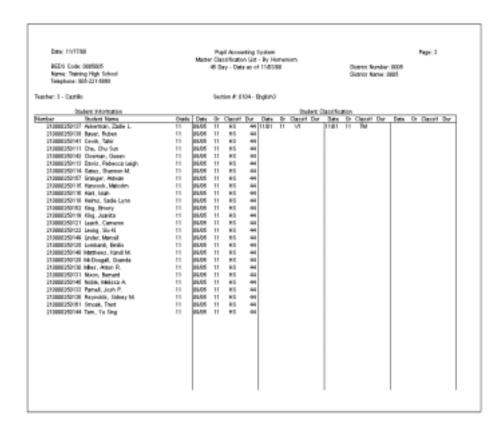
- 1. From the State Report Launcher screen, click the link arrow next to SC07. The Report Interface screen displays.
- 2. In the District Name field, type your district name, or accept the default value. This field is required.
- 3. If you are running the report for a specific date, type the date in the Date field. If you are running the report for a specific school day, type the day number in the Day Number field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.
- 4. In the *Teacher Number* fields, select the teachers that represent the range to include in the report. This field is optional.
- 5. In the Section ID field, select the section to include in the report. This field is optional.
- 6. Change print orientation to landscape.
- 7. Click Print.

Next



Reports

Master Classification List—Homeroom Sample



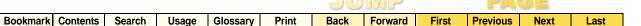
Master Classification List – Student (SCO8)

The Master Classification List – Student report identifies the students in each EFA code based on the number of days the student was assigned to each EFA code. Although this report is not required by the SDE, schools often use it as a monitoring tool and as supporting detailed information for the Membership and Attendance report. The report provides two sorting options:

- By Name
- By Grade

Codes are ordered by date for a student. The duration is based on the values in the Start Date and Stop Date fields in the EFA History tab in the EFA/EIA Classification Info atom, compared to the number of membership days available during the specified time frame according to the Enrollment atom.

Withdrawals have a duration calculated.

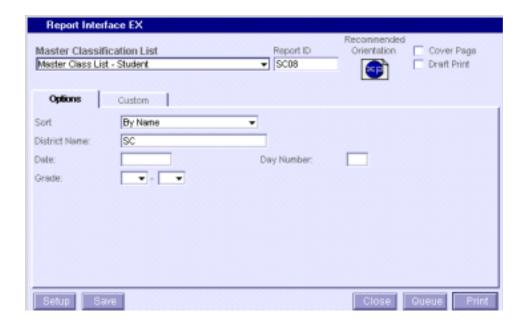




Secondary EFA codes have no duration calculated. If a secondary EFA code is entered twice, the second entry is listed with no date or duration to mark the duplication.

This report requires an ADA field value of Y.

Report Interface Screen—Options Tab





Field	Description	
Master Classification List	Default is Master Class List – Student.	
Report ID	SC08.	
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.	
Cover Page	Prints a cover page.	
Draft Print	Prints a draft copy.	
Sort	Options for sorting the report. Select from the pop-up list. Options are:	
	By NameBy Grade	
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.	
Date	Date for which you are running the report. The report requires a value in either this field or the Day Number field. The system displays an error message if both fields are blank or if both fields contain values.	
Day Number	Specific school day for which you are running the report.	
Grade	Starting and ending grade levels to include in the report. You can limit the report output to a single grade or a range of grades. The default is Blank, which includes all grades. These fields are optional.	







Master Classification List - Student Checklist

Follow this checklist before you generate the Master Classification List – Student.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	

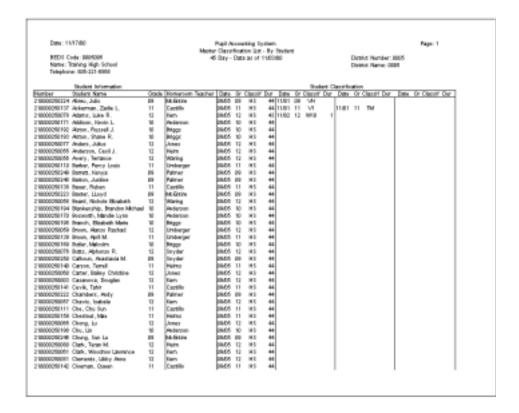
Printing the Master Classification List - Student

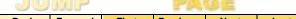
- 1. From the State Report Launcher screen, click the link arrow next to SC08. The Report Interface screen displays.
- 2. Select a Sort option to sort the report by Name or by Grade.
- 3. In the District Name field type your district name, or accept the default value. This field is required.
- 4. If you are running the report for a specific date, type the date in the Date field. If you are running the report for a specific school day, type the day number in the Day Number field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.



- 5. In the *Grade* field, select the beginning and ending grade levels to include in the report. This field is optional.
- 6. Change print orientation to landscape.
- 7. Click Print.

Master Classification List – By Student Sample









Membership and Attendance Report and Extract (SCO9)

The Membership and Attendance report is a one-page document containing all of the membership and attendance information required by the SDE. Although the state only requires you to submit the Membership and Attendance report on the 45th and 135th days of the school year, you can generate the report at any time.

You can run the Membership and Attendance report as a printed report or as a report and extract file. The extract produces a text file suitable for transmission to the SDE.

The report includes all students active for at least one day of the time frame of the report and with an ADA = Y. It excludes days for students with an ADA code of N or C.

Students with an enter code ending in "i" are excluded from this report.

For information on absence codes setup and usage, see Chapter 2, "Setup."

Extracts created for self-contained students have MSC file names instead of MEM.

The system performs several calculations to arrive at the required information.

Total EFA Grade Code by Grade Level

The program tallies the number of days the students were enrolled. The tally includes all days, including the day number or date indicated.

2. Total by EFA Code

The program sums all EFA grade codes by grade level tallies.

3. Average Daily Membership (ADM)

The program divides the membership total for the specified time period by the number of days.

4. Total ADM by EFA Code

The program divides the total by EFA Code (Calculation #2 above) by the number of days.

5. Total by Grade Level

The program provides a total of all EFA student membership days for each grade level.

Last



Reports

6. Total ADM by Grade Level

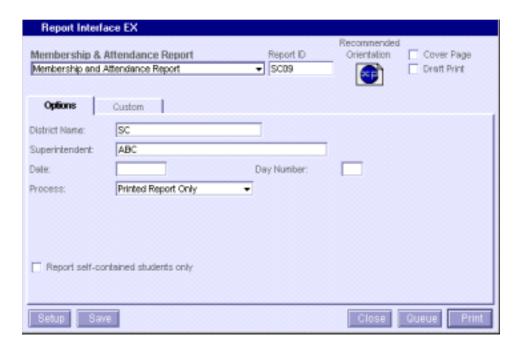
The program divides the total by grade level (Calculation #5 above) by the number of days.

7. Total Absence by Grade Level

The program counts the number of absences per student based on attendance by grade level for the specified time period.

An error-free data verification report is required before running the extract.

Report Interface Screen—Options Tab



Field	Description	
Membership & Attendance Report	Default is Membership and Attendance Report.	
Report ID	SC09	
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.	







Field	Description	
Cover Page	Prints a cover page.	
Draft Print	Prints a draft copy.	
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.	
Superintendent	District superintendent's name. If blank, you must type in an entry. The contents of this field are used for a signature line on the bottom of the report. The system updates the <i>Contact</i> field with any entry you make in this required field.	
Date	Date for which you are running the report. The report requires a value in either this field or the <i>Day Number</i> field. The system displays an error message if both fields are blank or if both fields contain values.	
Day Number	Specific school day for which you are running the report.	
Process	Indicates the type of output you want. Select from the pop-up list. Available options are:	
	 Printed Report Only—prints the report. Report and Extract—prints the report and sends the extract contents to the non-transmitted directory. Report and Extract (Ready for Transmission)—prints the report and sends the extract contents to the MEM directory. 	
Report self- contained students only	Indicates if you want the report to include only those students participating in self-contained classes. The default is Blank, which includes all students.	



Membership and Attendance Report and Extract Checklist

Follow this checklist before you generate the Membership and Attendance report or extract.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	

Printing the Membership and Attendance Report

- 1. From the State Report Launcher screen, click the link arrow next to SC09. The Report Interface screen appears.
- 2. In the *District Name* field, type your district name, or accept the default value. This field is required.
- 3. In the Superintendent field, type the name of the district superintendent, or accept the default value. This field is required.
- 4. If you are running the report for a specific date, type the date in the Date field. If you are running the report for a specific school day, type the day number in the Day Number field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.

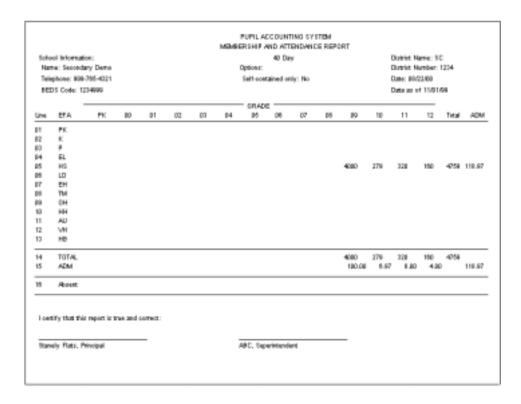






- 5. In the *Process* field, use the pop-up list select the type of report output you want.
- 6. Select the Report Self-Contained Students Only field if you want the report to include only self-contained students.
- 7. Change print orientation to landscape.
- 8. Click Print.

Membership and Attendance Report Sample



Last



Reports

Membership and Attendance Worksheet (SC10)

The Membership and Attendance Worksheet provides supporting information for the Membership and Attendance Report. The worksheet contains running membership and attendance totals of new students and dropped students by EFA code for each day in a specified date range.

This worksheet requires an ADA field value of Y. Students with an enter code ending in "i" are excluded from this report.

For information on absence codes setup and usage, see Chapter 2, "Setup."

The system performs several calculations to arrive at the required information.

- 1. Date
- 2. Day Num
- 3. Adds

The program provides a total of newly enrolled students for the date or day number indicated.

4. Drops

The program provides a total of newly dropped students for the date or day number indicated. Drops show on the first day of non-enrollment.

Cumulative Total

The program subtracts the number of drops from the number of adds to arrive at the net change in enrollment.

6. Total EFA grade Code by Date Range and Day Number

The program loops through all student EFA records by grade and provides the total number of students in each EFA code for each day included in the report.

7. Total EFA Grade Codes by Date Range and Day Number

The program provides the total number of students for all EFA codes for the indicated day.

8. Daily Absent

The program loops through attendance records and totals the number of students absent for each date included in the date range, according to the rules in Absence Reasons setup.





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Reports

Search

9. Daily Present

The program loops through attendance records and totals the number of students present for each date included in the date range.

10. Total Attendance

The program adds the figures for Daily Absent (Calculation #8) and Daily Present (Calculation #9).

11. Period Total

The program provides totals for the Calculations 1–10 for the current report page.

12. Cumulative Total by Period

The program adds the Period Totals (Calculation #11) for each page printed so far.

13. Average Daily Membership

The program loops through attendance records and divides the actual days of membership by the number of possible days of membership to arrive at the average daily membership for the current report page and all report pages printed so far.

14. Average Daily Attendance

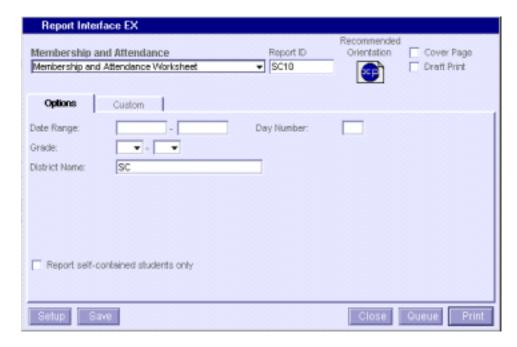
The program loops through attendance records and divides the actual days of attendance by the number of possible days of attendance to arrive at the average daily attendance for the current report page and all report pages printed so far.

First



Reports

Report Interface Screen—Options Tab



Field	Description	
Membership and Attendance	Default is Membership and Attendance Worksheet.	
Report ID	SC10.	
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.	
Cover Page	Prints a cover page.	
Draft Print	Prints a draft copy.	
Date Range	Date range for which you are running the report. The report requires either a range of dates in this field or a value in the <i>Day Number</i> field. The system displays an error message if both fields are blank or if both fields contain values.	
Day Number	Specific school day for which you are running the report.	







Field	Description
Grade	Starting and ending grade levels to include in the report. You can limit the report output to a single grade or a range of grades. The default is Blank, which includes all grades. These fields are optional.
District Name	Name of your school's district. If blank, you must type in an entry. The contents of this field are included in the header of the report. The system updates the <i>District Name</i> field with any entry you make in this required field.
Report self- contained students only	Indicates if you want the report to include only those students participating in self-contained classes. The default is Blank, which includes all students.

Membership and Attendance Worksheet Checklist

Follow this checklist before you generate the Membership and Attendance Worksheet.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all students have the correct enter code assigned.	Enrollment
3.	Populate the data collection atom. See Chapter 4, Data Collection.	EFA/EIA Classification Info



Last



Reports

Step	Task	Atoms
4.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
5.	Correct any errors found on the Data Verification report.	
6.	Repeat Steps 4–5 until no errors are found.	

Printing the Membership and Attendance Worksheet

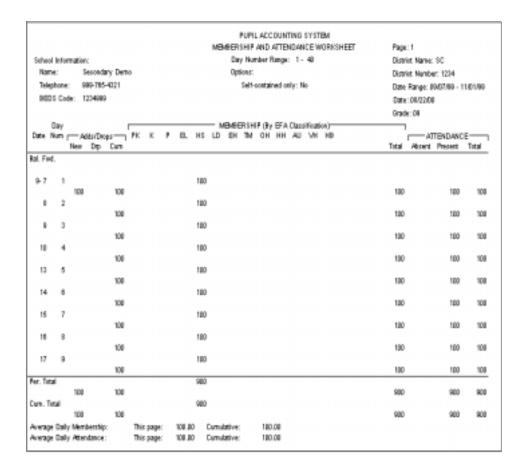
- 1. From the State Report Launcher screen, click the link arrow next to SC10. The Report Interface screen appears.
- 2. If you are running the report for a specific date range, type the range in the Date Range fields. If you are running the report for a specific school day, type the day number in the Day Number field (for example, 45). If you select a date other than a valid school day, the system defaults to the most recent school date prior to the date you entered.
- 3. In the *Grade* field, select the beginning and ending grade levels to include in the report. This field is optional.
- 4. In the District Name field, type your district name, or accept the default value. This field is required.
- 5. Select the Report Self-Contained Students Only field if you want the report to include **only** self-contained students.
- 6. Change print orientation to landscape.
- 7. Click Print.







Membership and Attendance Worksheet Sample



Forward











Reports

Precode Extract (SC11)

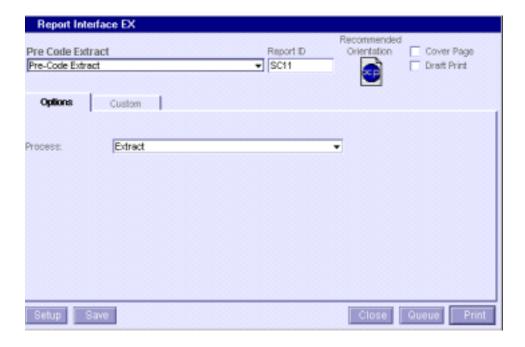
The Precode Extract produces a text file suitable for transmission to the SDE. There is no report generated, only an extract. The Precode Extract contains three data sections:

- Student demographics
- Existing SASIxp mapped fields
- State-defined Precode fields

Only active students are extracted.

An error-free data verification report is required before running the extract.

Report Interface Screen—Options Tab









Field	Description	
Pre-Code Extract	Default is Pre-Code Extract.	
Report ID	SC11	
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.	
Cover Page	Prints a cover page.	
Draft Print	Prints a draft copy.	
Process	Indicates the type of output you want. Select from the pop-up list. The default is extract. Available options are:	
	 Extract—Sends the extract contents to the non transmitted directory. Extract (Ready for Transmission)—Sends the extract contents to the PRC directory. 	

Report Interface Screen—Custom Tab

Use this tab to use the job queue function only. Print Preview does not apply for this extract.





Precode Extract Checklist

Follow this checklist before you generate the Precode Extract.

Before you perform any of these steps, review the instructions for any state-specific atoms that are listed. For standard SASIxp atoms, see the SASIxp Help.

Step	Task	Atoms
1.	Perform the setup tasks described in Chapter 2, Setup and Maintenance.	School; Sections; Tables Definition
2.	Verify that all homeroom sections have teachers assigned and that students are properly scheduled.	Teacher; Sections
3.	Verify that all student lunch codes, birthdates, and ethnic codes are properly assigned.	Student
4.	Verify that all students have the correct Precode values assigned. See Chapter 4, EFA/EIA Data Collection.	EFA/EIA Classification Info
5.	Run the Data Verification Report. For instructions, see see Data Verification Report (SC06) on page 60.	State Report Launcher
6.	Correct any errors found on the Data Verification report.	
7.	Repeat Steps 5–6 until no errors are found.	

Generating the Precode Extract

- 1. From the State Report Launcher screen, click the link arrow next to SC11. The Report Interface screen appears.
- 2. In the *Process* field, select the type of process from the pop-up list.
- 3. Click Print.





Reports from an Extract (SC12)

Reports from an Extract reads one of three extract file types for a school and duplicates the original report using the extract. (All other SASIxp reports are printed from the SASIxp database.) This report looks identical to the report that runs when the extract is originally created. The extract files that print are:

- 35-Day Enrollment
- Cumulative Class
- Membership and Attendance

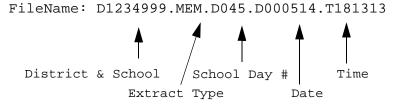
The extract file names and sub-directory paths that are used to create the report are printed on the last page of the report.

Generating Reports from Extracts

Reports from an Extract checks all of the sub-directories (the four extract sub-directories, Archive sub-directory, and other sub-directories) in the Extract Root path for the latest extract file for each school. These sub-directories contain the following extract files:

- The Archive sub-directory contains all of the extract files that have been sent to the SDE using Entrata[™] software. Entrata software automatically creates sub-directories within the Archive sub-directory for each transmission day. The Entrata application must be configured to create archives under the Extract Root directory.
- The Cumulative Class, 35-Day Enrollment, Membership and Attendance, and Precode sub-directories contain all of the extract files that need to be sent to SDE.
- The Non-transmission sub-directory contains all extracts that the district does not want to send to SDE, but still wants to include in the report.

The extract files in these sub-directories have a common naming format. All of the extract file names are 33 characters long and consist of five nodes separated by periods, as in this example:





Forward



Last



Reports

The five nodes of this sample extract file name indicate that:

- This extract is from district "1234" and school "999" within that district.
- This is the Membership and Attendance extract for the 45th day of school.
- This extract file was created on 5/14/00 at 6:13:13 p.m.

The available extract types are:

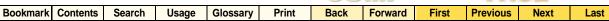
Extract Type	Definition	
ENR	35 Day Enrollment Extract (SC01)	
MEM	Membership and Attendance Extract (SC09)	
MSC	Membership and Attendance Self-Contained	
SAS	Cumulative Class Extract (SC02)	
SSS	Cumulative Class for Summer School	
PRC	Precode Extract (SC11)	

If you request a report for Membership and Attendance on the 45th school day, the report program scans all of the sub-directories within the Extract Root sub-directory, searching for the latest extract file for each school specified using the date range.

This date range defaults to August 1st through July 31st of the current school year. Only extract files with dates within this range are included in the scanning logic. This prevents an extract from the last school year from being included in the report.

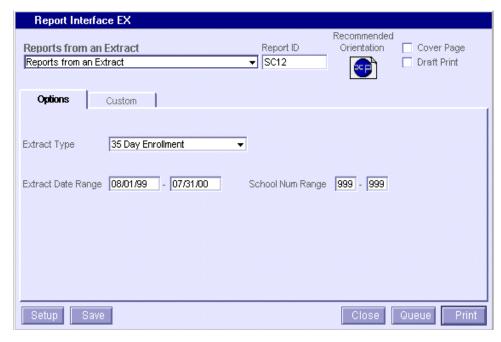
You can use this report for more than one school at a time by using the School Num Range fields.

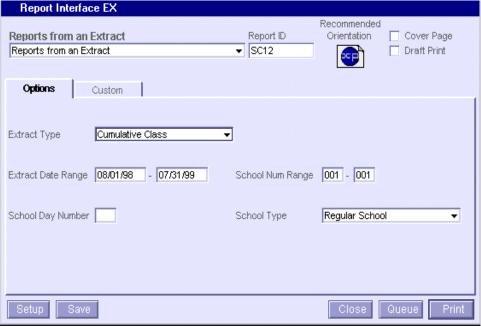




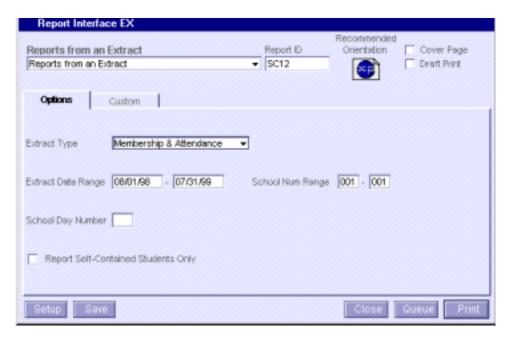


Report Interface Screen—Options Tab









Field	Description					
Reports from an Extract	Default is Reports from an Extract.					
Report ID	SC12.					
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.					
Cover Page	Prints a cover page.					
Draft Print	Prints a draft copy.					
Extract Type	Type of extract to be used for recreating a report. Pop-up list includes:					
	 35 Day Enrollment Cumulative Class Membership and Attendance					



Field	Description				
Extract Date Range	Confines the search for the most recent extract to a specific date range. The extract file whose file name contains the most recent date node within this date range and also matches the appropriate extract type (ENR for 35-Day Enrollment, SAS or SSS for Cumulative Class, MSC or MEM for Membership and Attendance) for this school is used for this report.				
School Num Range	The beginning and ending school numbers included in the report. Leaving this field blank recreates a report for all schools that have an extract file.				
School Day Number (Cumulative Class and Membership & Attendance)	Specific school day for which you are running the report.				
School Type (Cumulative Class)	Type of school for which you are running the report. Select from the pop-up list. Available school types are Regular and Summer.				
Report self- contained students only (Membership & Attendance)	Indicates if you want the report to include only those students participating in self-contained classes. The default is Blank, which includes all students.				

Generating Reports from an Extract

- 1. Verify that the required extracts exist.
- 2. From the State Report Launcher screen, click the link arrow next to SC12. The Report Interface screen appears.
- 3. In the Extract Type field, select the extract type from the pop-up list.
- 4. In the Extract Date Range field, select the specific date range to find the most recent extract. The default date range is the one-year period beginning August 1 and ending July 31 for the school year currently logged into.



- 5. In the School Num Range field, select the beginning and ending school numbers that you want to include in the report or leave blank for all schools.
- 6. If generating the Cumulative Class report, insert the specific school day for which you are running the report in the School Day Number field and select either regular or summer school from the pop-up list in School Type field.
- 7. If generating the Membership & Attendance report, insert the specific school day for which you are running the report in the School Day Number field. Check the Report Self-Contained Students Only checkbox if you want the report to include **only** those students participating in self-contained classes.
- 8. Change print orientation to landscape.
- 9. Click Print.

District Summary Reports (SC13)

The District Summary Report (SC13) reads one of three extract file types for all schools and prints a district summary report from those individual school extract files. The District Summary Report is available for:

- 35-Day Enrollment
- Cumulative Class
- Membership and Attendance

The extract file names and sub-directory paths that are used to create the report are printed on the last page of the report.

Generating District Summary Reports from Extracts

District Summary Reports checks all of the sub-directories (the four extract sub-directories, Archive sub-directory, and other sub-directories) in the Extract Root path for the latest extract file for each school. These subdirectories contain the following extract files:

- The Archive sub-directory contains all of the extract files that have been sent to the SDE using Entrata™ software. Entrata software automatically creates sub-directories within the Archive sub-directory for each transmission day. The Entrata application must be configured to create archives under the Extract Root directory.
- The Cumulative Class, 35-Day Enrollment, Membership and Attendance, and Precode sub-directories contain all of the extract files that need to be sent to SDE.

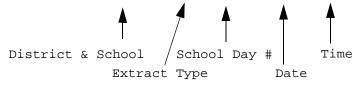




The Non-transmission sub-directory contains all extracts that the district does not want to send to SDE, but still wants to include in the report.

The extract files in these sub-directories have a common naming format. All of the extract file names are 33 characters long and consist of five nodes separated by periods, as in this example:

FileName: D1234999.MEM.D045.D000514.T181313



The five nodes of this sample extract file name indicate that:

- This extract is from district "1234" and school "999" within that district.
- This is the Membership and Attendance extract for the 45th day of school.
- This extract file was created on 5/14/00 at 6:13:13 p.m.

The available extract types are:

Extract Type	Definition
ENR	35 Day Enrollment Extract (SC01)
MEM	Membership and Attendance Extract (SC09)
MSC	Membership and Attendance Self-Contained
SAS	Cumulative Class Extract (SC02)
SSS	Cumulative Class for Summer School
PRC	Precode Extract (SC11)



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Reports

If you request a report for Membership and Attendance on the 45th school day, the report program scans all of the sub-directories within the Extract Root sub-directory, searching for the latest extract file for each school specified using the date range.

This date range defaults to August 1st through July 31st of the current school year. Only extract files with dates within this range are included in the scanning logic. This prevents an extract from the last school year from being included in the report.

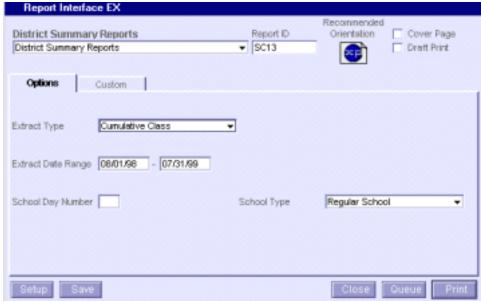






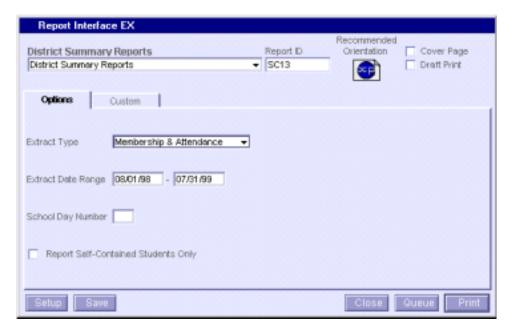
Report Interface Screen—Options Tab





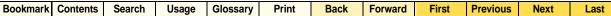






Field	Description					
District Summary Reports	Default is District Summary Reports.					
Report ID	SC13.					
Recommended Orientation	Recommends a portrait or landscape page setup. Field is display only.					
Cover Page	Prints a cover page.					
Draft Print	Prints a draft copy.					
Extract Type	Type of extract to be used for creating the report. Pop-up list includes:					
	 35 Day Enrollment Cumulative Class Membership and Attendance					







Field	Description
Extract Date Range	Confines the search for the most recent extracts to a specific date range. The extract files whose file name contains the most recent date node within this date range and also matches the appropriate extract type (ENR for 35-Day Enrollment, SAS or SSS for Cumulative Class, MSC or MEM for Membership and Attendance) for these schools are used for this report.
School Day Number (Cumulative Class and Membership & Attendance)	Specific school day for which you are running the report.
School Type (Cumulative Class)	Type of school for which you are running the report. Select from the pop-up list. Available school types are Regular and Summer.
Report self- contained students only (Membership & Attendance)	Indicates if you want the report to include only those students participating in self-contained classes. The default is Blank, which includes all students.

Generating District Summary Reports

- 1. Verify that the required extracts exists.
- 2. From the State Report Launcher screen, click the link arrow next to SC13. The Report Interface screen appears.
- 3. In the *Extract Type* field, select the extract type from the pop-up list.
- 4. In the Extract Date Range field, select the specific date range to find the most recent extracts. The default date range is the one-year period beginning August 1 and ending July 31 for the school year currently logged into.
- 5. If generating the Cumulative Class summary report, insert the specific school day for which you are running the report in the School Day Number field and select either regular or summer school from the popup list in School Type field.



- 6. If generating the Membership & Attendance summary report, insert the specific school day for which you are running the report in the School Day Number field. Check the Report Self-Contained Students Only checkbox if you want the report to include **only** those students participating in self-contained classes.
- 7. Change print orientation to landscape.
- 8. Click Print.

Mark Distribution Analysis Report (SC14)

This report prints a mark distribution analysis organized by teacher, course, and beginning period. This analysis shows totals and percentages for all academic marks awarded during the selected marking period. Totals compile and display for each teacher and course. Totals for the entire school also display.

For each teacher listed, the following information is provided:

- Course number and title
- Class period
- Totals and percentages of students

If the school uses tracks, the **Track** field displays on the report interface and you can choose a particular track for which you want to print the report.



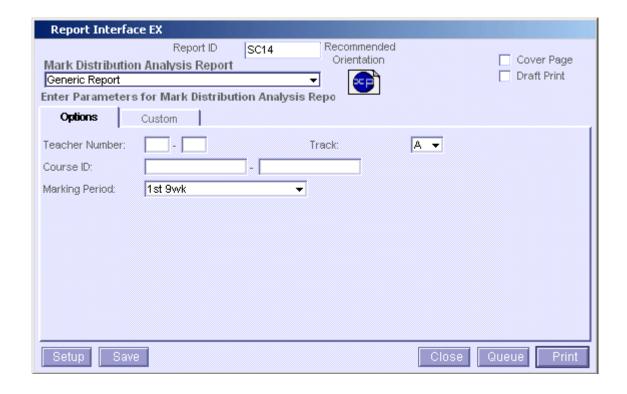


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Report Interface Fields

Fields	Description					
Report ID	Report's identification code					
Recommended Orientation	Report's recommended page orientation. Click Setup to verify that your printer's paper orientation matches the recommended orientation (in this case, landscape).					
Teacher Number	Enter a single teacher number or a range of teacher numbers for which you want the mark distribution to print. If both fields are left blank, distribution totals are calculated for all teachers.					
Course ID	Enter a single course ID or a range of IDs for which you want mark distribution to print. The maximum size of this field is set in the Course Length field on the Schedule Tab of the School atom.					
Track	Select the appropriate track.					
	Note: The track type can be either numeric or alpha. You can set the track type in Track Type field on the General tab of the School atom.					







Fields	Description				
Marking Period	Select a marking period for the report. This field takes values from the marking periods defined in the Hdg1 and Hdg2 fields on the Marks tab of the Grading Setup atom. This fields defaults to the first marking period.				
	For more information, see "Setting Up Grading" in SASIxp™ Grade Reporting Training Guide				
	Note: Hdg1 and Hdg2 fields define a marking period. For example, you can set a Marking period to FnI Grd when you define FnI in the Hdg1 field and Grd in the Hdg2 field. When the Hdg1 and Hdg2 fields are combined, each item must be unique. If there are duplicates, only the first instance of the marking period will be printed. For example, you set a marking period to Sem Exam for the first semester (line 4 on the Marks tab of Grading Setup) and you set a marking period to Sem Exam for the second semester (line 9 on the Marks tab of Grading Setup). In this instance, the report interface will show two selections of Sem Exam, but only the first one will be reported. To resolve this, ensure that all marking periods defined on the Marks tab of Grading Setup are unique when the Hdg1 and Hdg2 fields are combined.				



Running the Report

- 1. From the State Report Launcher screen, click the link arrow next to SC14. The Report Interface displays.
- 2. Enter appropriate information in the fields.
- 3. Click Print.

Note: Running the SC14 report can produce both a report and an error log. If any of the parameters on the report interface are met, a report prints. At the same time, if any of the parameters are not met, errors are generated and placed in the error log. To obtain all of the data for the SC14 report, review both the report and the error log.

Sample Report (Page 1)

02/10/04 17:36:17 Track: A	Mark Distributi	dary Demo on Analysis st 9wk	Report					SC14 Page 1
Tch #: 999 M	#: 999 Teacher Name: Helki, Enula S. Mth Enrchmt Emb CP - 999909CC - Per 08 Algebra I EMB Cp -1111111CC - Per 01							
Marks Total 70 1	Pct 100.0	Marks 0 50 51 56 57 58 59 60 61 62	Total 1 1 1 1 1 1 1 1 1 1 1 1	Pct 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1	Marks 99 100	Total 1 2	Pct 2.1 4.2	







Sample Report (Page 2)

03/01/04 9:20				Secondary Demio stribution Analysis Report 1st6wks	SC 14 Page 150
	Pct Marks 0.00 45 0.00 47 0.00 48 0.00 50 0.00 51 0.00 52 0.00 53 0.00 54 0.00 55 0.00 56 0.00 57 0.00 58 0.00 60 0.00 61 0.00 62 0.00 63 0.00 64 0.00 65 0.00 66 0.00 67 0.00 68 0.00 69 0.00 67 0.00 69 0.00 70 0.00 71 0.00 72 0.00 75 0.00 77 0.00 77	Total Pct 0 0.00 0 0.00 0 0.00 0 0.00 0 0.00 0 0.00 0 0.00 1 0.20 1 0.2 1 1 0.2 1 1 1 0.2 1 1 1 0.2 1 1 1 0.2 1 1 1 0.2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Marks 90 91 92 93 95 96 97 98 100 E N S U	stribution Ån alysis Report	
34 0 35 0 37 0 38 0 39 0 40 0 41 0 42 0 43 0	0.00 79 0.00 80 0.00 82 0.00 82 0.00 83 0.00 84 0.00 85 0.00 86 0.00 87 0.00 88	59 1.8 118 2.16 79 1.44 84 1.53 102 1.86 87 1.59 174 3.18 145 2.65 128 2.34 151 2.76 148 2.70			

Note: The report includes a maximum of two sections for every page for each teacher. Each section reports a maximum of 135 unique marks. For sections with more than 135 marks, the report prints the first 135 marks. Additional marks do not print on the Teacher page nor on the School Total page.



Report Fields

Fields	Description		
Date	The date the report is printed		
Time	The time the report is printed		
School Name	The name of the school for which the report is printed		
Report Title	The title of the report		
Marking Period	The marking period you selected for the report		
Rpt #	The number of the report		
Page Number	The page number of the report		
Tch #	The number of the teacher for which the report is printed		
Teacher Name	The name of the teacher for which the report is printed		
Course	The course of the report for which the mark totals are displayed in columns (e.g. Drama, Dance)		
Course ID	The course ID of the course for which the mark totals are displayed (e.g. 25210000, 25250000)		
Period	The period of the course for which the mark totals are displayed (e.g. Per 07, Per 06)		
Marks	The marks for which the totals are printed on the report		
Total	The mark total of the marks for the course		
Pct	The percentage of the marks total for the course		





Error Log

The SC14 report fails to generate in the following situations:

- Teacher does not belong to the school
- Students are not assigned to a teacher
- Teacher has not assigned marks to the students
- Data absent for the selected values

The errors are logged in SC14ErrorLogFile.log and stored in the datafile folder.

Note: Running the SC14 report may produce both a report and an error log. If any of the parameters on the report interface are met, a report will print. At the same time, if any of the parameters are not met, errors will be generated and placed in the error log. To get all the data for the SC14 report, both the report and the error log should be reviewed.

Sample Error Message

```
Wed Feb 11 14:13:54 2004
Secondary Demo
Error report for SC14
Report not generated for teacher 211,course 321100Cw,marking period 1st 9wk,begin period 01: Invalid track
Report not generated for teacher 211,course 321101Cw,marking period 1st 9wk,begin period 05: Invalid track
Report not generated for teacher 211, course 321101Cw, marking period 1st 9wk, begin period 07: Invalid track
Report not generated for teacher 211, course 321101Cw, marking period 1st 9wk, begin period 08: Invalid track
Report not generated for teacher 211,course 321101Hw,marking period 1st 9wk,begin period 06: Invalid track
Report not generated for teacher 211,course 322100Cw,marking period 1st 9wk,begin period 01: Invalid track
```











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Extracts



Extracts

This chapter describes the extract processes run by the district. It is intended for system administrators.



Producing Extracts

District offices are required to submit data extracts to the SDE on predetermined dates during the school year. The available extracts are:

- 35-Day Enrollment
- **Cumulative Class**
- Membership & Attendance
- Precode

Extracts can be created if the Data Verification Report for that extract ran error-free. The schools should be responsible for running the Data Verification Report for the extracts. This will allow the schools to correct any identified errors before the nightly DI upload.

The Data Verification Report can be run for a specific extract type or for All SRC Data (No extracts). For each specific extract type that is run, the Data Verification Report process sets a control flag that includes the date and time the report ran and indicates whether the report was error-free. The control flag is not set for All SRC Data (No extracts).

Each extract process checks the Data Verification control flag. The extract quits running if the control flag indicates that the Data Verification Report was not run or errors were found.

If the control flag indicates that the report was error-free, the extract process compares the control flag's date and time against the last date and time that the extract ran (the last run date and time is stored in a South Carolina SASIxp control file). The extract process guits if the control flag's date and time are not more recent than the last run date and time. This check prevents any extract process that may be configured to run automatically in the Job Queue from producing a new extract without first running the Data Verification Report. An extract is produced only if an error-free Data Verification Report has been run since the last time the extract process was run.

Requiring the Data Verification Report to run before extracts are created ensures that the extracts do not have data consistency errors. Because an extract might run hours or days after the Data Verification Report runs, it is possible that the data will have errors at the time of the production of the extract. All extract processes run a Data Verification Report behind the scenes. If any errors are found, the extract process quits running.





The control file update logic works the same when you preview a Data Verification Report as when the report is printed. However, if you use the Job Queue, your only option is to print the report.

The district office can use the SASIxp Job Queue atom to automate the creation of reports and extracts using a schedule defined by the district. Follow the steps in Appendix D to use the Job Queue to run reports and extracts.



This table shows the steps in a sample extract process from the school sites to the district level. The reports, extracts, days, and times are for illustrative purposes only.

Step	Description		
1	School 001 runs the data verification report for Membership and Attendance at 1 p.m. The data verification report finds no errors and sets the control flag along with the date and time that the report ran (Monday at 1 p.m.).		
2	That night, the SASIxp District Integration process copies SASIxp files from the file server at school 001 to the file server at the district office. In addition to files such as Discipline and Course History, District Integration also copies the control flag file.		
3	After District Integration uploads the files from the site servers, the district office can run the Membership and Attendance extract for school 001. This extract process completes these steps:		
	1. Check the control flag for Membership and Attendance to verify the report at the school site ran successfully. Abort this process if there are errors. Otherwise, continue with the next step.		
	 Compare and verify that the control flag's date and time are greater than the date and time that are saved in the control file. If the control flag's date and time are not greater, then abort this process. Otherwise, continue with the next step. 		
	3. Run the behind-the-scenes version of the data verification report to ensure that errors have not been added to the data from school 001 since the time that the school ran the report. If errors exist in the data, abort this process. Otherwise, continue with the next step.		
	4. Produce the Membership and Attendance extract for school 001.		
	 Copy the date and time (Monday at 1p.m.) that displays on the report from school 001 from the control flag file to the control file. 		





Sending Extract Files to SDE

Extracts are initially placed into one of five sub-directories based on extract type—MEM, ENR, SAS, PRC, and NON. For example, the MEM sub-directory for Membership and Attendance extracts contains an extract for each school for which the district office has successfully created the extract. The same subdirectory placement is true for the ENR, SAS, and PRC extracts. MSC extracts are placed in the MEM sub-directory, and SSS extracts are placed in the SAS sub-directory. Extracts that will not be sent to SDE (the Report and Extract option is selected from the Process pop-up list in the Report Interface) are placed in the NON sub-directory.

The district office uses Entrata® electronic services to copy some or all of the files from each of the four sub-directories to SDE. After successfully copying a file to SDE, Entrata electronic services automatically moves the file to an Archive sub-directory. You no longer see the file in the original sub-directory, but it is still available on the district file server for later reporting by using the SC12 and SC13 SRC reports.

Setting Extract Directory Locations

The district office must create the necessary extract sub-directories before the extracts can run. The SDE recommends the sub-directory structure \district root SASI\Extracts, containing the sub-directories ENR, SAS, MEM, PRC, NON, and Archive.

The EFA/EIA Classification Info atom enables you to set the paths to the following sub-directories for storing extract text files:



- 1. Open the EFA/EIA Classification Info atom.
- 2. Select the Set Extract Path option from the EFA/EIA Info menu. The Set Extract Path dialog box displays the current extract locations. One or more of the paths may be blank the first time the window is opened.





Field	Description
Set Path for Extract Root	Home or root directory for all extracts at the district office. This directory and all of its sub-directories are searched in order to find the most recent extract file based on the extract type and date range information provided by you on the Report Interface screen when running SC12 (Reports from an Extract) and SC13 (District Summary Reports).
Set Path for Membership and Attendance Extract	Destination directory for the Membership and Attendance extract hen you select Report and Extract (Ready for Transmission) on the Membership and Attendance Report Interface screen.
Set Path for 35 Day Enrollment Extract	Destination directory for the 35-Day Enrollment extract when you select Report and Extract (Ready for Transmission) on the 35-Day Enrollment Report Interface screen.
Set Path for Cumulative Class Extract	Destination directory for the Cumulative Class extract when you select the Process pop-up list Report and Extract (Ready for Transmission) on the Cumulative Class Report Interface screen.
Set Path for Precode Extract	Destination directory for the Precode extract when you select Report and Extract (Ready for Transmission) on the Precode Report Interface screen.
Set Path for Non- Transmitted Extract	Destination directory for any of the four extracts when you select Report and Extract (Ready for Transmission) on the Report Interface screen.

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Extracts

3. Click on the link arrow next to Set Path for Extract Root. A second dialog box displays. Use this dialog box to set the path.



- 4. Navigate to the folder sub-directory where you want extract files to be placed, select the appropriate sub-directory, and click OK. The system returns to the first dialog box with the selected path displayed.
- 5. Click Save to save the extract location, or click Undo to restore the previous location.
- 6. Repeat Steps 3–5 to set a path for each extract, if applicable.
- 7. Click Close.







The following table describes the four scenarios that may occur based on how the extract paths are defined.

Scenario	Description
Scenario 1: All six paths are undefined.	The four extracts do not generate. The Process pop-up list on the Report Interface screen for the Membership and Attendance Report, the 35-Day Enrollment Report, Cumulative Class Report, and the Precode Extract do not have the Report and Extract and Report and Extract (Ready for Transmission) options available. A
	Printed Report Only option is available on all but the Precode Extract Report Interface screen. Attempting to open the Precode Extract Report generates an error message that the extract path has not been set. Reports from an Extract (SC12) and District Summary Reports (SC13) will not generate.
Scenario 2: Extract Root path is	The Report and Extract generates successfully. The Extract Root sub- directory is the destination directory.
defined; the other five paths are undefined.	The process pop-up on the Report Interface for the Membership and Attendance Report, 35-Day Enrollment Report, Cumulative Class Report, and the Precode Extract does not display the Report and Extract (Ready for Transmission) option.
	 Reports from an Extract (SC12) and District Summary Report (SC13) generate successfully.



Scenario	Description
Scenario 3: The Extract Root path and the Non-Transmitted Extract path are defined, but one or more of the four	The Report and Extract generate successfully. The Non-Transmitted sub-directory is the destination directory for the extracts that do not have a path defined.
extract-specific paths are undefined.	The process pop-up list on the Report Interfaces screen for the extracts that do not have a path defined does not display the Report and Extract (Ready for Transmission) option.
	 Reports from an Extract (SC12) and District Summary Reports (SC13) generate successfully.
Scenario 4: The Extract Root path and one or more of the four extract-specific paths are defined, but the Non-	The process pop-up list on the Report Interfaces screen for the extracts that have a path defined have both the Report and Extract and the Report and Extract (Ready for Transmission) options available.
Transmitted Extract path is left undefined.	When selecting the Extract option, the destination directory is the Extract Root, because the Non-Transmitted Extract path is not defined.
	Reports from an Extract (SC12) and District Summary Reports (SC13) generate successfully.







Creating Extract Files in the Middle of the Day

The district office typically creates extracts using data from the previous night's DI upload. If the data has errors, the district may ask the school to make corrections so that the extract can be created without waiting for the nightly DI upload.

Two methods are available to create an extract file in the middle of day.

- 1. The first method uploads the SASIxp files from the school site's file server to the district file server during the day and creates the extract at the district office.
- 2. The second method involves the school site creating the extract and copying the extract file up to the district office.

Using TaskServer to Manually Upload SASIxp Files

The TaskServer program is part of the SASIxp District Integration function. This program uploads files from the school sites to the district office every evening. During the day, it adds, drops, or transfers students when requested by the Enrollment atom at the school sites. During the night, it uploads files from the school sites to the district office.

The TaskServer program is normally responsible for up to ten school sites. If the district has more than ten schools, then multiple TaskServer programs are run at the district office, each one handling its assigned set of up to ten schools.

The TaskServer will cycle through these tasks:

- During the day, the TaskServer works with the Enrollment atom at its assigned school sites (up to 10 schools) to add, drop, and transfer students.
- At night, the TaskServer stops adding, dropping, and transferring students and logs into each of its assigned schools. The TaskServer uploads files from each school site to the district office. The time of night that the TaskServer starts uploading its assigned schools is specified in the Campus Setup atom.
- Once all school's files have been uploaded, one of the TaskServers (called the primary TaskServer or TaskServer #1) copies basic student demographic information from each school's Student file (ASTU) into the District Student file (ADST).



When the District Student file has been updated, all of the TaskServers check to see if any files require downloading from the district back to each school site. If there are no downloads, this step is skipped. Otherwise, each TaskServer will log into each of its assigned school sites and download the files that were specified for download in the District Control atom.

After the optional download, all of the TaskServers switch back to the adding, dropping, and transferring student mode. This cycle continues 24 hours a day, 7 days a week.

To upload SASIxp files from one school site to the district office during the middle of the day, the district office follows a series of steps that requires coordination between the district office and all schools in the district. There are several drawbacks for using this method to upload files during the day:

- If a TaskServer is assigned to more than one school, all of those schools are uploaded, not just the school that requires a new extract.
- While a TaskServer is uploading, assigned schools cannot add, drop, or transfer students.
- A student might be put into an inconsistent enrollment state (for example, active in two schools) if an add, drop, or transfer is attempted while the TaskServer is uploading the assigned schools.
- If a school that is assigned to a different TaskServer attempts to transfer a student to/from one of the schools assigned to this TaskServer, data for that student may be incomplete. There is currently no clean method to recover that student data.

To upload SASIxp files during the day, the district office must:

- 1. Ensure that the school site has made all modifications to the data and has successfully run a Data Verification Report to set the control flag.
- 2. Notify all district schools not to use the Enrollment atom.
- 3. Determine which TaskServer is assigned to that school.
- 4. Take that TaskServer out of the Transfer Student mode. This stops the TaskServer from working with the Enrollment atom at any of its assigned schools.
- 5. At that TaskServer, do a manual upload. All schools using that TaskServer will have their data uploaded.
- 6. After the TaskServer has finished uploading, put that TaskServer back in Transfer Students mode.
- 7. Notify all district schools that they can continue using the Enrollment atom.





Once the SASIxp files are uploaded from the school sites, the district office runs the required extract.

Creating an Extract at School and Uploading the File

The other method of creating an extract in the middle of the day is by requesting the school site to run the extract, then copy the extract file to the district file server.

The school site that requires a new extract performs the following steps:

- 1. Make modifications to the school site data.
- 2. Successfully run a Data Verification Report setting the control flag.
- 3. Create an extract file. The school must set their extract paths before the extract can be created.
- 4. Copy or e-mail the extract file to the district office.

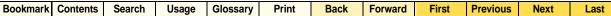


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Extracts









This appendix identifies the files used to store South Carolina-specific information, explains the format of extract file names, and provides a layout of the extracts:

- 35-Day Enrollment Extract
- Cumulative Class Extract
- Membership and Attendance Extract
- Precode Extract

Print



Data Dictionary

EFA/EIA Classification Info Atom

This table identifies the files generated by the EFA/EIA Classification Info atom and the tab used to create those files.

File	Description	Tab
SSCA	Current student EFA information	EFA Code Entry
SSCA	Current student EIA information	EIA Code Entry
SSCB	Current and historical student EFA information	EFA History
SSCC	Current and historical student EIA information	EIA History
SSCE	Current student Precode information	Precode Entry







Extract File Names

The following is a sample South Carolina extract file name:

D016000.SAS.D045.D990607.T110509

Each character string between the periods has significance, as identified in this table.

Character String	Meaning
D016000	District Number/BEDS Code
ENR, MSC, MEM, PRC, SSS, SAS	Indicates the type of extract. Valid values are: ENR – 35-Day Enrollment MSC – Membership and Attendance Self- Contained MEM – Membership and Attendance PRC – Precode SSS – Student Accountability System (Cumulative Class for Summer School) SAS – Student Accountability System (Cumulative Class)
D045	Day Number of School Year
D990607	Creation Date (YYMMDD)
T110509	Creation Time (HH:MM:SS)



Extract Records

This table lists the source and destination field names of the South Carolina extract data elements. The SASIxp field names reflect those displayed on the atom form. You cannot perform queries on South Carolina extract files; for this reason, the Query atom field names are not provided.

35-Day Enrollment Extract

Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
1.	Dist.& Sch#	ASCH	7 numeric	BEDS Code
2.	School Type		1 alpha	School Type (used internally at SDE)
3.	Ethnic Code	ASTU	3 alpha	Ethnic Code
4.	Gender	ASTU	1 alpha	Gender
5.	Calculated Field		6 numeric	GrdPKCnt
6.	Calculated Field		6 numeric	Grd00Cnt
7.	Calculated Field		6 numeric	Grd01Cnt
8.	Calculated Field		6 numeric	Grd02Cnt
9.	Calculated Field		6 numeric	Grd03Cnt
10.	Calculated Field		6 numeric	Grd04Cnt
11.	Calculated Field		6 numeric	Grd05Cnt
12.	Calculated Field		6 numeric	Grd06Cnt
13.	Calculated Field		6 numeric	Grd07Cnt
14.	Calculated Field		6 numeric	Grd08Cnt
15.	Calculated Field		6 numeric	Grd09Cnt



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Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
16.	Calculated Field		6 numeric	Grd10Cnt
17.	Calculated Field		6 numeric	Grd11Cnt
18.	Calculated Field		6 numeric	Grd12Cnt
19.	Calculated Field		6 numeric	Grade Total
20.			4 alpha	Filler1
21.	Calculated Field		1 alpha	Creation Date (used internally by SDE)
22.	System Date		6 numeric	Creation Time
23.	System Time		8 alpha	Creation Time
24.	Report Type		1 alpha	Report Type (used internally by SDE)
25.	Calculated Field		1 alpha	Source Indicator (used internally by SDE)
26.			4 alpha	Filler2

First



Data Dictionary

Cumulative Class Extract

Table 5:

Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
1.	Dist. & Sch#	ASCH	7 numeric	BEDS Code
2.	School Type		1 alpha	School Type (Regular or Summer)
3.	EIA (1-10)	SSCA	5 alpha	EIA Code
4.	Grade	ASTU	2 alpha	Grade
5.	Day Number		3 alpha	Day Report
6–133.	Calculated Fields 128 fields		6 numeric	(For each Ethnic Code) Gender 1 Total, Gender 2 Total
134.	Calculated Field		7 numeric	Grade Total
135.			5 alpha	Filler1
136.	School Name	ASCH	30 alpha	School Name
137.	System Date		6 numeric	Creation Date
138.	System Time		8 alpha	Creation Time
139.	Report Type		1 alpha	Report Type (used internally at SDE)
140.	Calculated Field		1 alpha	Source Indicator (used internally at SDE)
141.			15 alpha	Filler2



Membership & Attendance Extract

Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
1.	Dist. & Sch#	ASCH	7 numeric	BEDS Code
2.	School Type		1 alpha	School Type (used internally at SDE)
3.	EFA Primary	SSCA	4 alpha	EFA Code
4.	Calculated Field		6 numeric	GrdPKCnt
5.	Calculated Field		6 numeric	Grd0xCnt
6.	Calculated Field		6 numeric	Grd0xCnt
7.	Calculated Field		6 numeric	Grd0xCnt
8.	Calculated Field		6 numeric	Grd0xCnt
9.	Calculated Field		6 numeric	Grd0xCnt
10.	Calculated Field		6 numeric	Grd0xCnt
11.	Calculated Field		6 numeric	Grd0xCnt
12.	Calculated Field		6 numeric	Grd0xCnt
13.	Calculated Field		6 numeric	Grd0xCnt
14.	Calculated Field		6 numeric	Grd0xCnt
15.	Calculated Field		6 numeric	Grd10Cnt
16.	Calculated Field		6 numeric	Grd11Cnt
17.	Calculated Field		6 numeric	Grd12Cnt
18.	Calculated Field		6 numeric	Grade Total
19.			4 alpha	Filler1
20.	Calculated Field		1 alpha	Error Byte (used internally at SDE)



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Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
21.	System Date		6 numeric	Create Date
22.	System Time		8 alpha	Create Time
23.	Report Type		1 alpha	Report Type (used internally at SDE)
24.	Calculated Field		1 alpha	Source Indicator used internally at SDE)
25.			4 alpha	Filler2





Precode Extract

Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
1.	Dist & Sch#	ASCH	7 numeric	BEDS Code
2.	Student ID	ASTU	12 alpha	Student ID
3.	Grade	ASTU	2 alpha	Grade
4.	Advisr#	ASTU	3 alpha	Homeroom Teacher Number
5.	Last Name	ATCH	20 alpha	Teacher Last Name
6.	First Name	ATCH	20 alpha	Teacher First Name
7.	Last Name	ASTU	40 alpha	Student Last Name
8.	First Name	ASTU	20 alpha	Student First Name
9.	Middle Name	ASTU	13 alpha	Student Middle Name
10.	Birthdate	ASTU	8 numeric	Birthdate (ccyymmdd)
11.	Gender	ASTU	1 alpha	Sex
12.	Ethnic code	ASTU	3 alpha	Ethnic Code
13.	EFA Primary	SSCA	4 alpha	EFA Primary Code
14.	EFA 2	SSCA	4 alpha	EFA Secondary Code 1
15.	EFA 3	SSCA	4 alpha	EFA Secondary Code 2
16.	EFA 4	SSCA	4 alpha	EFA Secondary Code 3
17.	EFA 5	SSCA	4 alpha	EFA Secondary Code 4



Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
18.	EFA 6	SSCA	4 alpha	EFA Secondary Code 5
19.	EFA 7	SSCA	4 alpha	EFA Secondary Code 6
20.	EFA 8	SSCA	4 alpha	EFA Secondary Code 7
21.	EFA 9	SSCA	4 alpha	EFA Secondary Code 8
22.	EFA 10	SSCA	4 alpha	EFA Secondary Code 9
23.	EIA 1	SSCA	5 alpha	EIA Code 1
24.	EIA 2	SSCA	5 alpha	EIA Code 2
25.	EIA 3	SSCA	5 alpha	EIA Code 3
26.	EIA 4	SSCA	5 alpha	EIA Code 4
27.	EIA 5	SSCA	5 alpha	EIA Code 5
28.	EIA 6	SSCA	5 alpha	EIA Code 6
29.	EIA 7	SSCA	5 alpha	EIA Code 7
30.	EIA 8	SSCA	5 alpha	EIA Code 8
31.	EIA 9	SSCA	5 alpha	EIA Code 9
32.	EIA 10	SSCA	5 alpha	EIA Code 10
33.	Grade Calculated	AENR	2 alpha	Grade Last Year
34.	Meals	ASTU	1 alpha	Lunch
35.	Field 1	SSCM	1-9 alpha	State Mapped 1
36.	Field 2	SSCM	1-9 alpha	State Mapped 2
37.	Field 3 x	SSCM	1-9 alpha	State Mapped 3x
38.	Precode 1	SSCE	1-9 alpha	State Defined 1





Number	SASIxp Source Field Name	SASIxp File	Field Type	South Carolina Field Name
39.	Precode 2	SSCE	1-9 alpha	State Defined 2
40.	Precode 3	SSCE	1-9 alpha	State Defined 3x



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State Setup File Distribution



State Setup File Distribution

This documentation provides district office instructions for distributing EFA/EIA and Precode setup files provided by the SDE.



State Setup File Distribution

SRC Setup File Processing

EFA/EIA codes and their compatibilities are defined by the state using the EFA/EIA State Setup atom. Precodes, their valid values, and extract layouts are defined at the state level. Each district is provided with these files from the SDE via a process outside of SASIxp (such as email or ftp). The district office runs a batch file that creates qualified setup files for each school in that district. The resulting school setup files are created in the District datafile folder. The District Control atom is used to schedule a download that connects and updates each school's setup files during DI. To ensure that each school has received the latest setup files, check the version dates displayed on the EFA/EIA District Setup atom.

Distributing the Definition Files to Schools

The district office process for distributing the definition files to the schools consists of these steps:

- 1. Receiving the definition files from SDE
- 2. Running a batch process to replicate the definition files for each school
- 3. Scheduling the file download to each school

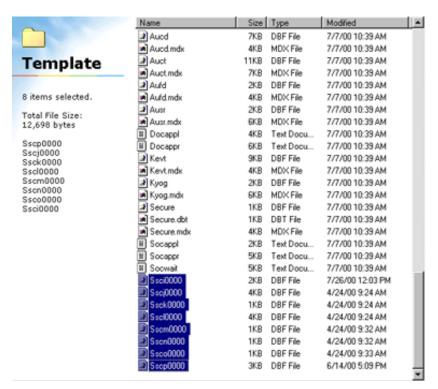




State Setup File Distribution

Receiving the Definition Files

 Copy the files received from the SDE into the SASIxp\Macro\Template folder on the district SASIxp server.



- 2. Decompress the files if they are compressed when received. You may receive 1-7 definition files for 2-14 total files. Each definition file consists of two parts:
 - filename.DBF
 - filename.MDX

Replicating the Definition Files

The SASIxp root directory must include the SCHOOLS.BAT and SCCREATE.BAT files.

All Schools should be included in the SCHOOLS.BAT file. Follow these steps to verify all of the school numbers exist.

- 1. Highlight the SCHOOLS.BAT file in the SASIxp root directory.
- 2. Right click the mouse button.



Next

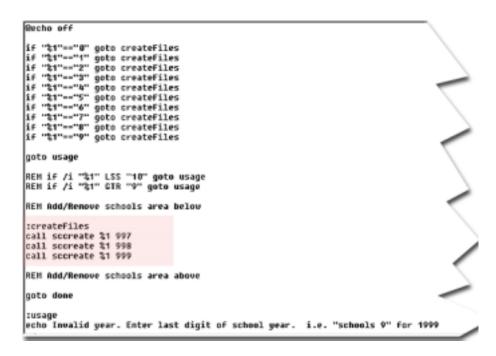
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- Select Edit from the Menu.
- 4. Verify that all school numbers display under the :createFiles label.



You may need to modify the schools.bat file to include this information: call sccreate %1 ###, where ### is a school number. There is one statement per school.

- 5. If a school's number is missing or incorrect, add or correct the school number on this screen. Delete any unnecessary ones.
- Save any changes and exit the file.
- 7. In Windows®, open an MS-DOS prompt session.
- 8. Change directories to your root SASIxp folder.
- 9. At the prompt, type **Schools X** and press Enter.

X is the last digit of the school year to which the definition files apply. For the 2000-2001 school year, the last digit is 0.



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State Setup File Distribution

10. After you press Enter, the batch process creates a copy of each definition file for each of the schools in your district and places these files in the District Datafile folder. The process will pause after files have been created for each school, allowing you to verify that the definition files were copied.

When SCHOOLS.BAT is finished, new files display in your District Datafile folder. The new files are qualified setup files for each of the schools that had an entry in the SCHOOLS.BAT file. For example, there may be a SCCM0###.dbf and SSCM0###.mdx file for each school, where ### is the school number.

11. Exit the DOS session.

District Control Download

- 1. Open the District Control atom (in the District Setup folder, which is in the District Apps folder) and click the Upload/Download tab.
- 2. Under the Download File List matrix, click the Select Files fast access arrow. The Select File Definition – files screen displays.
- 3. Double-click on the files you want to download to the schools. Select the files (SSCI-SSCO) that were copied in the previous section.
- 4. Click Done. The Select File Definition files screen closes.
- 5. In the *Dist Owned* column, select Y Owned by District from the popup list.
- 6. In the Frequency column, select Daily (default) from the pop-up list to download the files next time the DI Upload/Download process runs or W – Weekly to download the files each Friday.
- 7. Click Save.
- Click Close.
- 9. Notify the schools that they are receiving new data files, and request they run the data verification report and correct any errors.
- 10. Move the definition files from the SASIxp\Macro\Template folder for safekeeping. This action prevents these files from being replicated unnecessarily.
- 11. Remove the files from the *Download File List* section in the District Control atom.
- 12. Remind rhe schools to check the version date on the EFA/EIA District Setup tabs and run the Data Verification Report.



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State Setup File Distribution









The district offices use Entrata® software to copy extracts from subdirectories to SDE. This appendix provides instruction on loading and using Entrata software.

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Entrata Software

Installing Entrata Software

- 1. To expedite the installation process, exit all other applications and close screen savers before installing Entrata® software on your PC.
- 2. Insert the Entrata CD into the CD-ROM drive.
- The installation wizard should launch automatically. If the wizard does
 not start, use Microsoft Windows Explorer to locate the file called
 Setup.exe under the drive letter designated for your CD-ROM. Doubleclick Setup.exe.
- 4. The Welcome screen displays. Click Next.
- 5. The User Information screen displays. You may change the names in the fields or leave them at the default. Click Next.
- The Choose Destination Location screen displays. Install Entrata
 software to the local hard drive. You may change the location of the
 install directory or leave it at the default of C:\Entrata. If you change the
 install directory, verify that the ending directory name is *Entrata*. Click
 Next.





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Entrata Software

- 7. The Select Program Folder screen displays. You may type a new folder name or leave the default. Click Next.
- 8. The Start Copying Files screen displays. Click Next.
- 9. The installation of program files will proceed. If the shortcut window remains open after the setup is complete, close the window.
- 10. Click Finish when the Setup Complete screen displays.

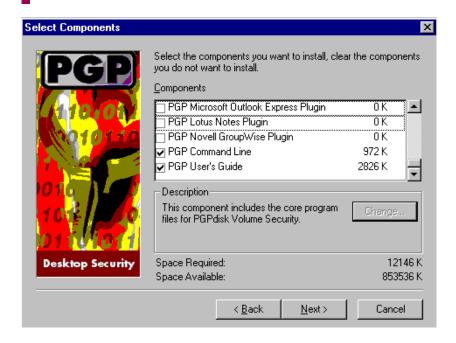
Because installing Entrata software modifies registry keys, you should remove the program by uninstalling it rather than deleting it.

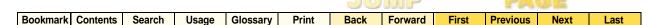


Installing PGP Software

- 1. Insert the PGP CD into the CD-ROM drive.
- Use Windows Explorer to locate the file PGPfreeware_653.exe for the PGP installation and double-click on the file. The PGP installation wizard guides you through the installation process. Most of the defaults offered by the wizard are acceptable.
- 3. On the Select Components screen, deselect the PGPnet Virtual Private Networking option and verify that the PGP Command Line option is selected.

The first option in the *Components* field cannot be deselected; other options are site-specific. Pearson Digital Learning recommends selecting *PGP User's Guide*.



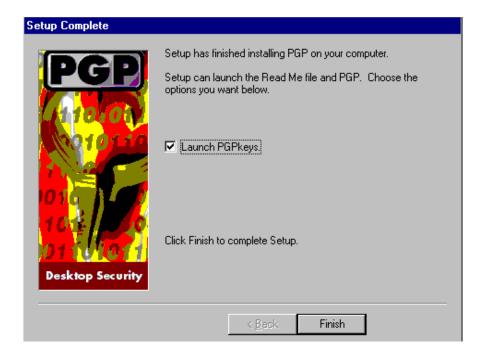




4. Click Next. The Existing Keyrings screen displays. Click No.



5. The Setup Complete screen displays. Leave the *Launch PGPkeys* checkbox selected.



On some computers, the PGP installation may require you to reboot at this point. The checkbox text reads:

Yes, I want to restart my computer now.

Leave the checkbox selected and click Finish to reboot the computer. Once you have rebooted, select Start > Programs > PGP > PGPkeys.

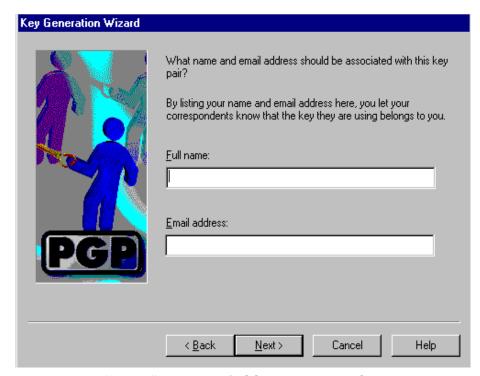
6. Click Finish.



Using the Key Generation Wizard

The Key Generation Wizard enables you to generate the necessary key pair for the local district.

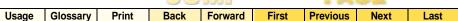
- 1. Click Next.
- 2. Enter an appropriate name and email address in the *Full name* and *Email address* fields. Click Next.



- 3. Accept the default Diffie-Hellman/DSS key pair type. Click Next.
- 4. Accept the default key pair size. Click Next.
- Accept the default key expiration option of no expiration date. Click Next.

If you select an expiration date, you will not be able to encrypt files with your existing key pair beginning on and after the date specified, and you would need to generate another key pair.







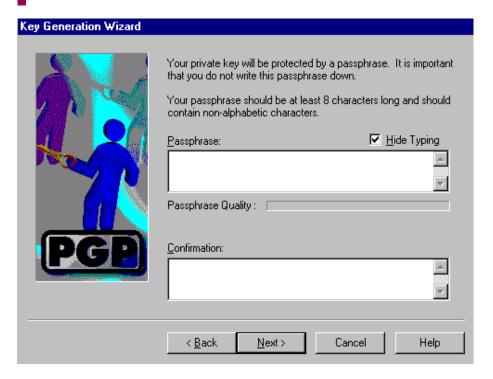
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6. Enter a passphrase in the *Passphrase* field and again in the *Confirmation* field. Click Next.

Pearson Digital Learning recommends writing down this passphrase and keeping it in a safe place to use later in the setup process.

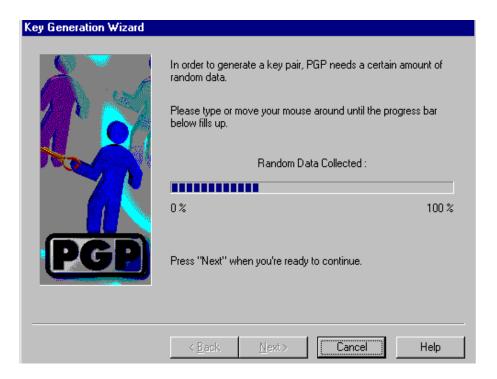








7. On some computers, the PGP install requires you to generate random data at this point. Move your mouse around until the progress bar is at 100%. Click Next.

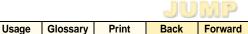


Generating the Encryption Key Pair

- 1. When the wizard screen Complete displays, click Next.
- 2. A screen displays to send your public key to a server.

Pearson Digital Learning recommends that you do not select the option to send your key to the root server now.

3. Click Next.





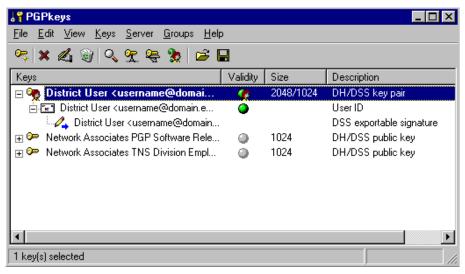


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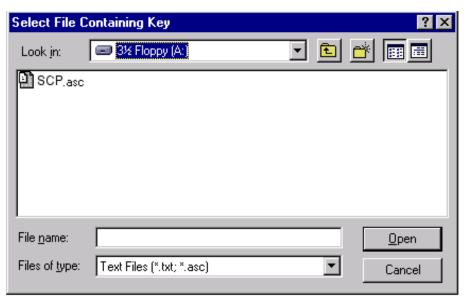
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4. Click Finish. The PGPkeys screen displays.



- 5. To add the Department of Education's public key, select Import in the Keys menu. The Select File Containing Key screen displays.
 - The scp.asc file is provided by the Department of Education.



6. Select the appropriate file and click Open.

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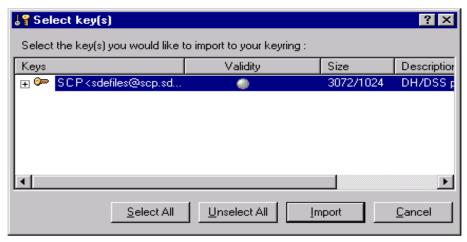




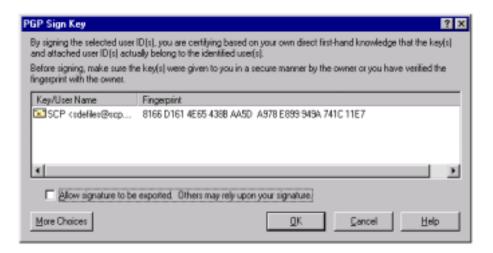


Entrata Software

7. The Select Key(s) screen displays. Highlight the Department of Education's public key and click Import.



- 8. In the PGPkeys screen, select the Department of Education's key.
- 9. In the Keys menu, select Sign. The PGP Sign Key screen displays with the Department of Education's key listed.

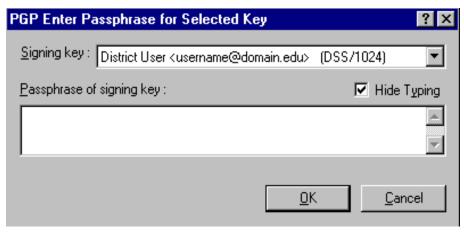








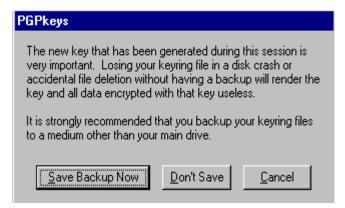
10. Click OK. The PGP Enter Passphrase for Selected Key screen displays.



- 11. Enter your previously saved passphrase from the key generation process in the *Passphrase of signing key* field.
- 12. Click OK.

This step prevents you from answering repeated questions during the encryption process.

13. Close the PGPkeys screen. A prompter screen displays to save a backup copy of your keys.



14. Click Save Backup Now.







15. The Select Public Keyring Backup Destination screen displays, enabling you to save your public and private keyrings.

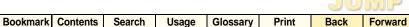
A keyring is a set of keys. Two files will be saved. Pearson Digital Learning recommends saving these keyring files to a diskette in case your hard drive ever becomes corrupted.



16. Restart the computer.

PGP installation modifies the PATH statement in the Autoexec.bat file. Because installing PGP modifies registry keys, remove the program by uninstalling the process rather than by deleting it.



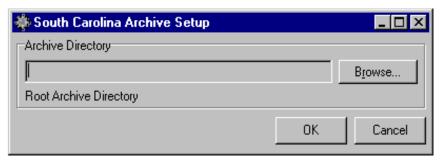






Setting Up Entrata Software

1. Select Start > Programs > Entrata > Archive Setup. The South Carolina Archive Setup screen displays.



2. Click Browse. The Select Archive Directory screen displays.

The Extracts directory structure, including the Archive Directory, is user-created. The following illustration is only an example and may not be representative of how your directory is set up.



- 3. Double-click the directory name to select the appropriate directory.
- 4. Click OK.
- 5. Click OK again to close the South Carolina Archive Setup screen.







Setting Up the Encryption Application Location

- 1. Select Start > Programs > Entrata > Entrata. The Entrata software opens.
- 2. Select Preferences from the Setup menu. The Preferences screen opens.
- 3. Select Encryption under the Security menu. Specify the location of the encryption application by clicking (...) to enter the encryption application location in the Encryption Application Location field.

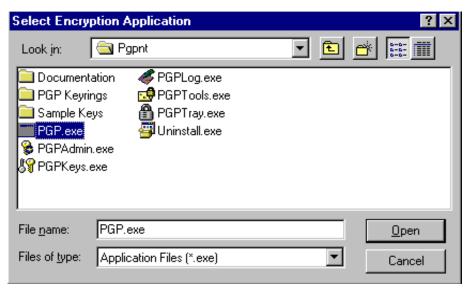








4. Click OK. The Select Encryption Application screen displays.



5. Select the location of the Encryption Application file (PGP.exe).

The default directory menu path of the PGP application is C:\Program Files\ Network Associates\ pgpnt. The actual directory name may vary between versions of Windows (for example, \pgp).

- 6. Select PGP.EXE and click Open.
- 7. Click OK to close the Preferences screen.



Setting Up Trading Partners

- 1. Select Trading Partners from the Setup menu. The Trading Partner Profile displays.
- 2. Enter your district as a new trading partner.

After this step there will be two trading partners: the district and the SC DOE, which is preset.

3. Click Add. The New Trading Partner screen displays.



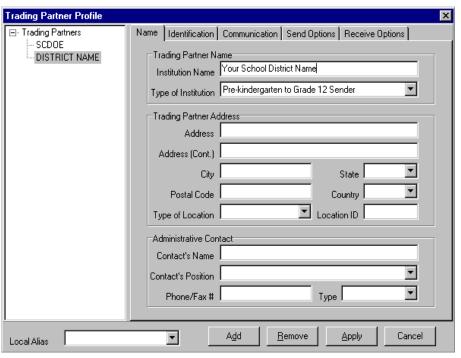
4. Enter an alias for your district in the District Name field.







5. Click OK. The Trading Partner Profile screen displays.



- 6. Enter your district name in the Institution Name field.
- 7. In the *Type of Institution* field, select Pre-kindergarten to Grade 12 Sender from the drop-down list.

Additional information should be entered in the Name tab if known.

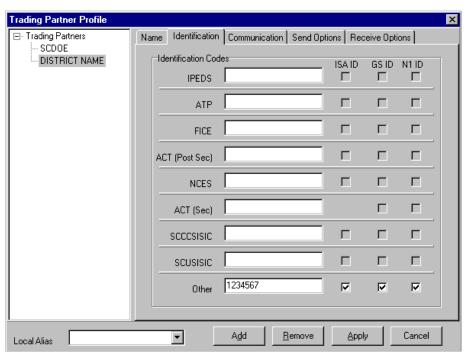








8. Select the Identification tab.



- 9. Enter your seven-digit District BEDS code in the Other field.
- 10. Select the three checkboxes to the right of the BEDS code.





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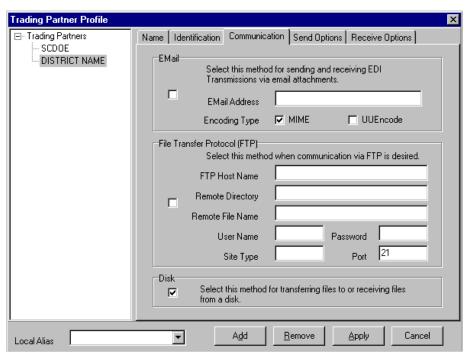
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11. Select the Communication tab.

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12. Select the checkbox in the Disk field.

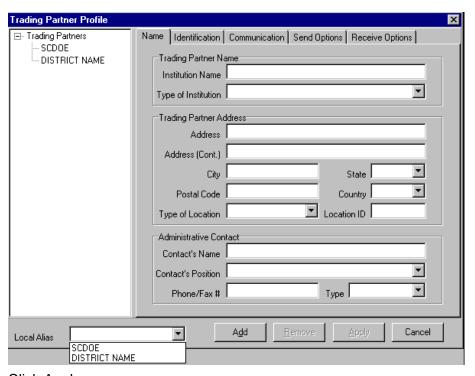
Entrata software requires that one of the three checkboxes be selected for the school district trading partner entry. Selecting the Disk field meets this requirement and does not require additional information on this tab.



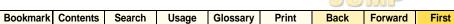




13. Select the alias you have just entered from the Local Alias drop-down menu in the lower left portion of the Trading Partner Profile screen.



- 14. Click Apply.
- 15. Click Cancel.
- 16. Close Entrata software. Setup is complete.





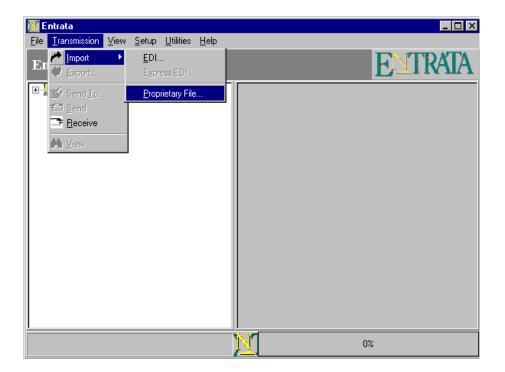
Last



Entrata Software

Transmitting Files

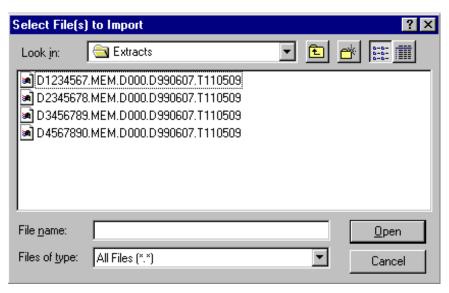
- 1. Select Start > Programs > Entrata > Entrata. The Entrata software opens.
- 2. Select Transmission > Import > Proprietary File.





Usage

- 3. The select Files(s) to Import screen displays. Navigate to the directory containing the files you want to import and transmit. Select the files and click Open.
 - Multiple files can be selected at one time for transmission.



4. The files are transmitted to the Department of Education.

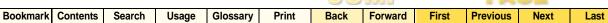
During the first transmission, the DOS window may not close after the encryption process ends.

The encryption process has ended when a line containing the word ciphertext appears.

If the DOS window does not close when encryption ends:

- 1. Select the MSDOS icon in the upper left corner of the screen.
- 2. Select Properties.
- 3. Select the Close on Exit checkbox.
- 4. Click Apply.
- 5. Click OK.



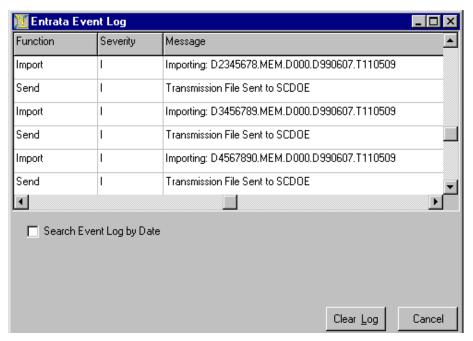




Viewing the Event Log

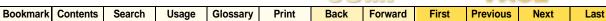
- From the View menu, select Event Log. The Entrata Event Log screen displays with a list of the dates an event was created, the application name, the function of the event, the severity code, and event message. There are three severity codes:
 - I—information
 - W—warning
 - E-error

Previously transmitted files are listed in the Message field.



2. Use the horizontal scroll bar in the middle of the screen to navigate through the Event Log.

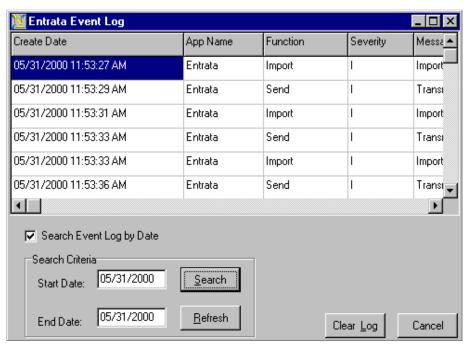






Viewing Log Information for a Specified Date

1. Select the Search Event Log by Date checkbox and enter the applicable date range.



- 2. Click Search.
- 3. Reset the Event Log to show all event records by clicking Refresh. The log will list the dates an event was created, the application name, the function of the event, the severity code, and event message. There are three severity codes:
 - I—information
 - W—warning
 - E-error
- 4. Click Cancel to close the Event Log.

Archiving Files

Entrata software archives transmitted files in the directory designated during the Archive Setup application. (This archive directory is specified during installation.) A new directory is generated within the root archive directory for each day that a transmission occurs; files are archived within this new directory.







Clearing the Database

As the number of files accumulate from Entrata transmissions, hard drive space will decrease, making it is necessary to clear Entrata's database periodically.

- 1. Select Clear Database from the Utilities menu.
- 2. Select Yes to confirm the Clear Database operation.

JUMP

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Entrata Software









Job Queue can be used to automate many processes and updates within the SASIxp database. This appendix uses the Membership and Attendance Report and Extract as an example of how to use the Job Queue atom to automate the creation of South Carolina reports and extracts.

For more information on setting up and using the Job Queue server, see $SASIxp^{TM}$ Classroom Training Guide, Chapter 6 – Classroom for Administrators.

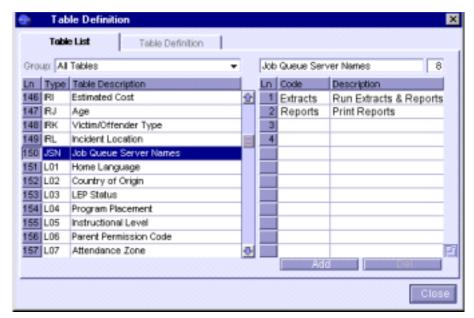




Automating Extract Creation

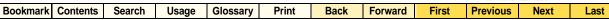
The school district can use the SASIxp Job Queue atom to automate the creation of reports and extracts using a schedule defined by the district. Follow these steps to use the Job Queue to run reports and extracts:

1. Open the Tables Definition atom in the System Setup folder and define a Job Queue Server Name or Names.



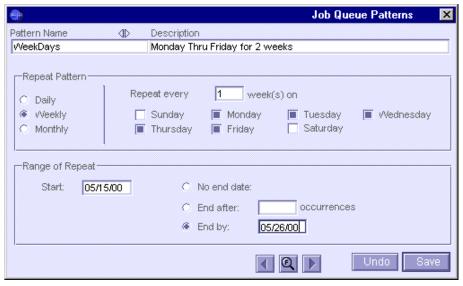
- 2. Click Save.
- 3. Click Close.



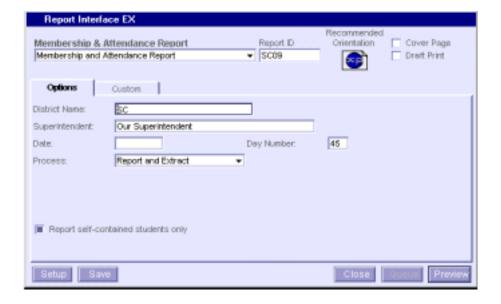




4. Open the Job Queue Patterns atom in the Utilities folder to create a pattern to run jobs for the appropriate time period.



- 5. Click Save.
- 6. Click Close.
- 7. Open any SC report interface on the South Carolina State Report Launcher and enter the appropriate parameters.

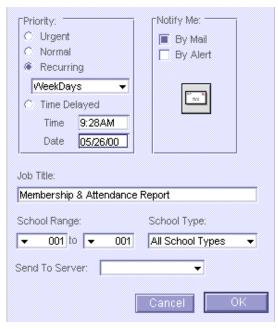








8. On the Custom tab, click Queue to run the report. The JobQ screen displays.

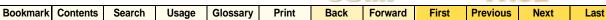


9. Enter these parameters:

Area	Procedure
Priority	Choose the Recurring option button and select your pattern from the popup menu Enter the time of day to run the extract. Pick a time of day that occurs after the Task Servers finish their process. Enter the date that the job should start running.
Notify	Check By Mail for an electronic message delivered to your In Folder on your SASI desktop.
School Type/ School Range	Select the range of schools and the type of school and click OK. This selection submits a separate job for each school in the range that has the requested type.
Send to Server	Submits the extract to the selected server.

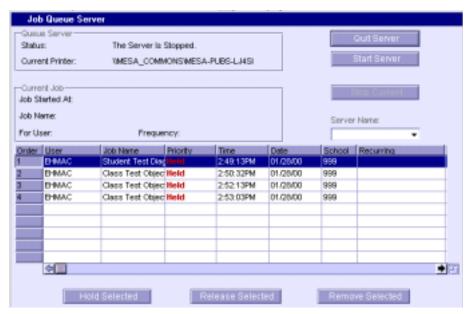
10. Click OK.







11. Open the Job Queue Server atom from the Utilities folder and select the appropriate server name.



- 12. For those schools that you do not want to generate reports, highlight the school in the *Order* column and click *Remove Selected*. The entry is deleted from the table. You can also place an entry on hold.
- 13. Click Start Server to activate the Job Queue software.

This machine cannot be used for any other SASIxp function while the Job Queue Server is running. Any open screens or atoms will be closed automatically.

- 14. To stop the job, click Stop Server. To quit the server, click Quit Server. All reports in the job queue server will remain in the server.
- 15. A message is sent through SASIxp software to notify you if a report has succeeded or failed.